



CITY OF PLANO COUNCIL AGENDA ITEM

CITY SECRETARY'S USE ONLY				
<input type="checkbox"/> Consent <input type="checkbox"/> Regular <input type="checkbox"/> Statutory				
Council Meeting Date:		March 23, 2015		
Department:		Planning		
Department Head		Christina Day		
Agenda Coordinator (include phone #): T. Stuckey, ext. 7156				
CAPTION				
Consideration of an Ordinance of the City of Plano, Texas, providing certain Heritage Resources located in the City of Plano a partial exemption from the current year's Ad Valorem taxation in the amount of \$36,892, providing a severability clause and an effective date.				
FINANCIAL SUMMARY				
<input type="checkbox"/> NOT APPLICABLE <input type="checkbox"/> OPERATING EXPENSE <input checked="" type="checkbox"/> REVENUE <input type="checkbox"/> CIP				
FISCAL YEAR: 2015-16	Prior Year (CIP Only)	Current Year	Future Years	TOTALS
Budget	0	0	0	0
Encumbered/Expended Amount	0	0	0	0
This Item	0	0	-36,892	-36,892
BALANCE	0	0	-36,892	-36,892
FUND(S): N/A				
COMMENTS: This item will result in an estimated loss of \$36,892 in Ad Valorem tax revenue in the 2015-16 fiscal year.				
STRATEGIC PLAN GOAL: A partial Ad Valorem tax exemption relates to the City's Strategic Plan goal of Great Neighborhoods - 1 st choice to Live.				
SUMMARY OF ITEM				
See attached memo				
List of Supporting Documents:			Other Departments, Boards, Commissions or Agencies	
Memo			Heritage Commission	
Ordinance				
Exhibit "A" Properties Recommended for Approval of the 2015 Tax Exemption				
Exhibit "B" Properties Recommended for Denial of the 2015 Tax Exemption				



Memorandum

Date: March 11, 2015

TO: Mr. Bruce D. Glasscock, City Manager
Mr. Frank F. Turner, Deputy City Manager

FROM: Bhavesh Mittal, Heritage Preservation Officer

SUBJECT: 2015 Heritage Tax Exemption Properties

Attached to this memorandum is the proposed ordinance with supporting spreadsheets listing the historic properties eligible to receive the 2015 Historic Structures Property Tax Exemption, which is provided for consideration by the City Council at the March 23, 2015 meeting. The Heritage Commission has reviewed the results of the annual survey of eligible properties, made recommendations regarding necessary repairs, and recommended the tax exemptions as stated. This information has also been provided to the participating taxing entities: Collin County Community College District (CCCCD) and the Plano Independent School District (PISD). Starting last year (2014), Collin County has begun a separate tax abatement program and is no longer participating in the City's Tax Exemption program.

Program Information:

The purpose of tax exemption for heritage properties is to promote preservation through ongoing maintenance. The Commission inspects each structure yearly to determine if the property is being maintained in accordance with the provisions of the ordinance. Class A Structures (individually designated and used for residential purposes) receive 100% exemption from taxation. Class B Structures (individually designated and used partially or fully for nonresidential purposes) receive 50% exemption. Class C Structures (contributing to a historic district and used for residential purposes) receive 75% exemption. Finally, Class D Structures (contributing to a historic district and used partially or fully for nonresidential purposes) receive 38% exemption. These exemptions are based on the value of the improvements; full taxes are still paid on the land.

During the annual survey, staff and/or Commissioners visit each property, note exterior issues requiring maintenance or repair, and photograph these items for reference. All repair items are rated as either a "1" or a "2." A rating of "1" identifies a relatively minor item that may be readily addressed in one year. A "2" rating involves a more complicated and expensive undertaking that allows two years for completion. The Commission and the Council also have the authority to extend a maintenance issue for an additional year if it is determined that extenuating circumstances require more time to complete a particular repair.

Per the Tax Exemption Ordinance, Section 20-55 (a), "the applicant shall be notified of any deficiencies from the above standards and shall correct or restore them within the time frame determined at the time of notification. The Commission shall determine, when applicable, if the applicant has adequately corrected the deficiencies in the required time frame from the previous year in order to certify that the subject property is in compliance. The Commission must also evaluate if the general health, safety and welfare and the public interest is being served in designating and preserving individual and contributing heritage resources."

If a property owner does not agree with the recommendation of the Commission, an appeal may be made to the Council. The notice of appeal must be submitted in the form of a signed letter to the Heritage Preservation Officer within ten business days of the Commission's decision (per the Tax Exemption Ordinance).

During 2014, four quarterly reminder letters were sent to each property owner noting the repair/maintenance items required to be addressed by January 15, 2015, in order to retain the tax exemption. Included with each letter were copies of photographs taken by staff that identified the repair items. Any property owner may contact staff throughout the year with questions about repair items or concerns about completing the work.

2015 Program Results and Heritage Commission Recommendation:

This year, staff surveyed 71 properties; 68 properties were recommended for approval of tax exemptions and three properties were recommended for denial to the Heritage Commission. The Commission, at their regular meeting on February 24, 2015, recommended approval of one of the staff recommended denials: 1422-1428 K Avenue. Therefore, the number of properties recommended for approval increased to 69 and decreased the number of properties denied an exemption to two. The owners of the two properties recommended for tax exemption denial by the Commission have chosen not to appeal the recommendation.

The property tax exemptions total \$36,892.33 in city receipts and \$152,413.82 for all three participating tax entities. This is approximately a 1.0% decrease in city exemptions from 2014. The spreadsheet titled "Properties Recommended for Approval of the 2015 Tax Exemption" (Exhibit A) summarizes the properties recommended for approval and includes information such as exemption percentage applied, property improvement values, and the tax exemption values for each taxing entity. Additionally, the last page summarizes the total tax exemption for each taxing entity. The spreadsheet titled "Properties Recommended for Denial of the 2015 Tax Exemption" (Exhibit B) summarizes similar information.

Staff will be available to make a presentation during the Council meeting regarding this agenda item and respond to any questions the Council may have regarding the 2015 Heritage Structure Tax Exemption Program.

An Ordinance of the City of Plano, Texas, providing certain Heritage Resources located in the City of Plano, Texas, partial exemption from the current year Ad Valorem Taxation in the amount of \$36,892.33, providing a severability clause and an effective date.

WHEREAS, Article 8, Section 1-f of the Texas Constitution and Section 11.24 of the Texas Tax Code enable the City of Plano to exempt from taxation all or part of the assessed value of a structure if the structure is designated as a historically significant site in need of tax relief to encourage its preservation; and

WHEREAS, City of Plano Ordinance No. 84-8-24, as amended, authorizes the City Council of the City of Plano, upon certification and recommendation by the Heritage Commission, to exempt from the current year taxation part or all of the assessed value of a structure if the structure is designated as a historically significant site and in need of tax relief to encourage its preservation; and

WHEREAS, the City Council finds that the structures listed in this ordinance have been certified and recommended by the Heritage Commission and thus should be approved for partial exemption from ad valorem taxes for 2015.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PLANO, TEXAS:

Section I. The historic structures identified in the attached Exhibit "A" have been certified and recommended by the Heritage Commission and are hereby approved by the City Council for partial exemption from ad valorem taxes for the current year (2015) in accordance with the provisions of Ordinance No. 84-8-24, as amended.

Section II. All land shall be assessed for taxation in the same equal and uniform manner as all other taxable property in the City.

Section III. It is the intention of the City Council that this ordinance and every provision hereof shall be considered severable and the invalidity or partial invalidity of any section, clause, or provision of this ordinance should not affect the validity of any other portion of this ordinance.

Section IV. This Ordinance shall become effective immediately upon its passage as required by law.

PASSED AND APPROVED THIS 23RD DAY OF MARCH, 2015.

Harry LaRosiliere, MAYOR

ATTEST:

Lisa C. Henderson, CITY SECRETARY

APPROVED AS TO FORM:

Paige Mims, CITY ATTORNEY

EXHIBIT A - PROPERTIES RECOMMENDED FOR APPROVAL OF THE 2015 TAX EXEMPTION

	RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2015 COMMENTS NOTE: Items rated "1" must be completed by 1/15/16; Items rated "2" must be completed by 1/15/17.	Surveyed by	Heritage Commission Recommendation	PERCENT	IMP VALUE	CITY	CCCCD	PISD	TOTAL EXEMPTION
1	Carlisle House	1407 E. 15th Street	Michael and Harriet Linz	1407 E. 15th Street	Plano	TX	75074	OK - Nothing to repair	Team 2	Approval	100%	317,649	1,552.03	260.35	4,599.56	6,411.94
2	Arch Weatherford House	1410 E. 15th Street	Josephine Howser	1410 E. 15th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed at front (north) porch beam and gable (1) Remove/clean vines/vegetation at second floor railing at west facade(1)	Team 2	Approval	100%	205,394	1,003.56	168.34	2,974.11	4,146.00
3	Roller House	1413 E. 15th Street	Damon & Kimberly Gonzalez	1413 E. 15th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed at chimney flashing and chimney flue located at the east and west façades (1)	Team 2	Approval	100%	321,130	1,569.04	263.20	4,649.96	6,482.20
4	Salmon House	1414 E.15th Street	John Hermann	1414 E.15th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Repair crack at front porch step and paint touch up to match existing color (1)	Team 2	Approval	100%	237,194	1,158.93	194.40	3,434.57	4,787.90
5	Schell House	1210 E. 16th Street	Michael & Debra Hamilton	1210 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Clean leaves debris at west roof (1) Remove vegetation and clean roof fascia at east façade (1) Repair/replace roof shingles to match existing color at front (north) facade (1)	Team 2	Approval	100%	128,703	628.84	105.48	1,863.62	2,597.95
6	Little Carlisle House	1611 K Avenue	Little Carlisle House LLC	1611 K Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed to match existing color at right corner of front (east) entry door (1)	Team 1	Approval	50%	167,004	407.99	68.44	1,209.11	1,685.54
7	Forman House	1617 K Avenue	Gwen Workman	1617 K Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed to match existing color at few locations on the first and second floor at front (east), and south facade (1) Clean paint oversprays at second floor columns at front (east) and south facade (1) The front gable trim needs paint touch to have a uniform/matching paint color (1)	Team 1	Approval	50%	107,381	262.33	44.00	777.44	1,083.77
8	McCall Skaggs House	1704 N Place	William and Annette Armstrong	1704 N Place	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Clean leaves debris at front roof (1) Paint touch up needed to match existing color at southeast gables (1)	Team 2	Approval	100%	116,096	567.25	95.15	1,681.07	2,343.47
9	Wells Homestead	3921 Coit Road	Richard Wells	5001 K Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch needed to match existing color at north side wood picket fence (1) First floor mansard roof at front façade needs paint touch up to match existing color (1) Clean second floor roof at front façade (1)	Team 1	Approval	50%	145,174	354.66	59.49	1,051.06	1,465.21
10	Plano National Bank/IOOF Lodge	1001 E. 15th Street	The Schell Family Trust B	P. O. Box 860355	Plano	TX	75086-0355	OK - Nothing to repair	Team 1	Approval	50%	396,592	968.87	162.52	2,871.33	4,002.72
11	Mitchell House	609 E. 16th Street	Peggy Mitchell	609 E. 16th Street	Plano	TX	75034	REPAIR ITEMS NOTED IN 2015 Clean leaves debris at east yard(1) Southwest porch fascia and siding below needs scraping and paint touch up to match existing color(1) Southeast corner of front roof needs paint touch up to match existing color(1) Clean paint overspray at front windows (1) West gable needs scraping and paint touch up to match existing color(1) Outbuilding needs paint touch up to match existing color at south facade (1) Repair holes at southwest porch steps and paint touch up to match existing color(1) Gazebo railing needs paint touch up to match existing color(1)	Team 2	Approval	100%	50,438	246.44	41.34	730.34	1,018.12
12	Wyatt House	807 E. 16th Street	Margarita Eliot	807 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed to match existing color at front (south) gable and roof fascia/rafters at front facade (1) Repair wood pickets at west fence (1) Repair leaning fence on the east side(1) Replace or paint rusted metal roof ridge and roof panels at left accessory building (1)	Team 1	Approval	100%	141,282	690.30	115.79	2,045.76	2,851.86
13	Will Schimelpfenig House	900 E. 17th Street	Jack and Cindy Boggs	1802 Weanne Drive	Richardson	TX	75082	REPAIR ITEMS NOTED IN 2015 <u>Front (north) facade:</u> Clean/replace roof shingles at front gable (1) Remove blue tape around window panes (1) Paint touch up needed at few locations to match existing color (1) Inside left corner over front porch roof needs caulking and paint touch to match existing color (1) <u>West facade:</u> Clean debris over first floor roof at west facade (1) <u>Detached garage:</u> South gable needs paint touch to match existing color(1) Clean garage door and remove paint overspray at west elevation (1) Remove/clean overgrown vegetation at west fence (1) Clean leaf debris at west yard (1)	Team 1	Approval	100%	171,632	838.59	140.67	2,485.23	3,464.49
14	Bagwill-Sherrill Building	1015 E. 15th Street	1015 Metropolitan Plano, Ltd.	3838 Oak Lawn Avenue, Suite 1416	Dallas	TX	75219	REPAIR ITEMS NOTED IN 2015 Clean graffiti at front window sills (1) Front door, building stone skirting and window sills need cleaning and paint touch up to match existing color (1) The flat metal awning needs repair and paint touch up at several locations at front facade (2) Awning support chain needs painting (1)	Team 2	Approval	50%	178,894	437.04	73.31	1,295.19	1,805.54

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	RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2015 COMMENTS NOTE: Items rated "1" must be completed by 1/15/16; Items rated "2" must be completed by 1/15/17.	Surveyed by	Heritage Commission Recom- mendation	PERCENT	IMP VALUE	CITY	CCCCD	PISD	TOTAL EXEMPTION
15	Merritt Building	1023 E. 15th Street	M. F. Robert and Mirna Lynch	4604 Lawson Court	Plano	TX	75093	REPAIR ITEMS NOTED IN 2015 Storefront window frames and door handle bar needs paint touch up to matching existing color (1) Paint touch up needed to matching existing color at inside corner of the awning (1)	Team 2	Approval	50%	148,709	363.30	60.94	1,076.65	1,500.89
16	Mathews House	901 E. 17th Street	Jennifer Owens	3100 Main Street, #335	Dallas	TX	75226	REPAIR ITEMS NOTED IN 2015 Repair missing section of rake molding at second floor east gable roof and paint touch up to match existing color (1)	Team 1	Approval	100%	167,627	819.03	137.39	2,427.24	3,383.65
17	Schimelpfenig-Dudley-O'Neal House	906 E.17th Street	Alvie and Melissa O'Neal	906 E.17th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed at north façade of detached garage to have a uniform/matching exterior color (1) Paint touch up needed at east façade to have a uniform/matching exterior color(1)	Team 1	Approval	100%	315,469	1,541.38	258.56	4,567.99	6,367.93
18	R.A. Davis House	906 E. 18th Street	Whitehead & Sheldon LLC	906 E. 18th Street, Suite 300	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Remove/clean vines at front roof (1)	Team 1	Approval	50%	214,295	523.52	87.82	1,551.50	2,162.84
19	Mary Schimelpfenig House	914 E. 18th Street	Tony and Debbie Holman	914 E. 18th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	50%	65,536	160.10	26.86	474.48	661.44
20	Aldridge House	1615 H Avenue	Clinton M. Haggard	7352 Independence Parkway	Frisco	TX	75035	REPAIR ITEMS NOTED IN 2015 Repair siding below the front column at south carport (1) Paint touch up needed to match existing color at carport columns and siding below (1) Paint touch up needed to match existing color at second floor window trims at front facade and at siding located at northwest corner (1)	Team 1	Approval	100%	239,507	1,170.23	196.30	3,468.06	4,834.59
21	Lamm House	1709 H Avenue	John and Helen Proch	1709 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed to match existing color at siding above the front window (1) Paint touch up needed to match existing color above front porch roof (1) Paint touch up needed to match existing color at left side of window at north façade (1)	Team 1	Approval	100%	135,322	661.18	110.91	1,959.46	2,731.56
22	Haggard Park	617 E. 16th Street	Peggy Ostrander	617 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	38%	217,834	404.45	67.84	1,198.61	1,670.90
23	Haggard Park	1601 Carpenter Drive	Jett Sarrett and Amber Foreman	1601 Carpenter Drive	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	138,081	506.00	84.88	1,499.56	2,090.44
24	Haggard Park	1608 Carpenter Drive	Erika Bagby	1608 Carpenter Drive	Plano	TX	75034	OK - Nothing to repair	Team 2	Approval	75%	136,985	501.98	84.20	1,487.66	2,073.84
25	Haggard Park	1624 Carpenter Drive	Mary Ann Thibodeaux	P.O Box 940354	Plano	TX	75094	OK - Nothing to repair	Team 1	Approval	75%	113,944	417.55	70.04	1,237.43	1,725.02
26	Haggard Park	801 E. 16th Street	Rudolph and Ramona Ringle	801 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	556,162	2,038.06	341.87	6,039.92	8,419.85
27	Haggard Park	811 E. 16th Street	Gerald T. Schultz and Karen J. Bowen	811 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	258,184	946.12	158.71	2,803.88	3,908.70
28	Haggard Park	819 E. 16th Street	Michael Dagate	819 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Remove leaves and tree debris at front (south) roof, and front & east yard (1)	Team 1	Approval	75%	141,006	516.72	86.68	1,531.33	2,134.72
29	Haggard Park	901 E. 16th Street	Constance & Russell Coolik	901 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Remove/clean vines/vegetation over the east side fence (1)	Team 1	Approval	75%	145,392	532.79	89.37	1,578.96	2,201.12
30	Haggard Park	907 E. 16th Street	Richard McKee	907 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	102,547	375.78	63.04	1,113.66	1,552.48
31	Haggard Park	805 E. 17th Street	Bertha Cardenas	805 E. 17th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 The fence gate at front (south) needs to be stained to match existing fence stain (1)	Team 1	Approval	75%	59,297	217.29	36.45	643.97	897.71
32	Haggard Park	809 E. 17th Street	L.A. Whitley	809 E. 17th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Front (south) fascia needs paint touch up to match existing color (1)	Team 1	Approval	75%	27,639	101.28	16.99	300.16	418.43
33	Haggard Park	813 E. 17th Street	John and Kathleen Brooks	813 E. 17th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	135,903	498.02	83.54	1,475.91	2,057.46
34	Haggard Park	816 E. 17th Street	Clinton M. Haggard	7532 Independence Parkway	Frisco	TX	75035	2015 COMMENTS Entire house being painted REPAIR ITEMS NOTED IN 2015 Paint touch needed at several locations on the wood picket fence (1) Repair wood pickets at rear of west side fence (1) Replace missing roof shingles at west roof (1)	Team 1	Approval	75%	49,299	180.66	30.30	535.39	746.35
35	Haggard Park	907 E. 17th Street	Larry Westbrook	907 E. 17th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Clean leaf debris at front driveway and east yard (1) Repair/replace leaning wood fence at east side (1) Clean east side fascia board at detached carport (1) Secure temporary walls at detached carport to make it weather tight (1)	Team 1	Approval	75%	49,654	181.96	30.52	539.24	751.72
36	Haggard Park	910 17th Street	Elizabeth Bacon Moeller	1315 San Patricio Drive	Dallas	TX	75218	REPAIR ITEMS NOTED IN 2015 Remove/clean roof debris at front (north) roof (1) Paint touch up needed at front windows to match existing color(1) Repair and paint bottom row of siding at northwest facade (1)	Team 1	Approval	75%	36,484	133.70	22.43	396.22	552.34

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37	Haggard Park	PMM Enterprises LLC	2413 Neal Drive	Garland	TX	75040	REPAIR ITEMS NOTED IN 2015 Paint touch up needed at front (south) façade to have a uniform/matching exterior color (1) South fascia of the east dormer needs repair and paint touch up to match existing color (1) East façade skirting needs paint touch up to match existing color (1)	Team 1	Approval	75%	23,362	85.61	14.36	253.71	353.68
38	Haggard Park	Charles Spence	106 Salisbury Circle	Murphy	TX	75094	OK - Nothing to repair	Team 1	Approval	38%	10,058	18.67	3.13	55.34	77.15
39	Haggard Park	Deford & Associates	903 E. 18th Street, Ste 125	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed below the second floor window at front (south) façade to have a uniform/matching exterior color (1)	Team 1	Approval	38%	551,360	1,023.70	171.72	3,033.80	4,229.22
40	Haggard Park	Ronald Thompson	121 Rolling Ridge	Holly Lake Ranch	TX	75765	REPAIR ITEMS NOTED IN 2015 Remove leaves debris at north roof (1) Repair siding on right side of front porch roof and paint touch up to match existing color (1) Paint touch up needed to match existing color at top of the wall sign installed at front chimney (1) Paint touch up needed below the first floor roof at northeast corner to have a uniform/matching exterior color (1)	Team 1	Approval	38%	32,774	60.85	10.21	180.34	251.39
41	Haggard Park	Bob Streiff	913 E. 18th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Repair and paint touch up at second floor roof fascia and siding at west façade (1) Repair and paint touch up at front (south) gable siding (1)	Team 1	Approval	38%	86,705	160.98	27.00	477.09	665.07
42	Haggard Park	Joe Ergonis	3353 Remington Drive	Plano	TX	75023	OK - Nothing to repair	Team 1	Approval	38%	175,535	325.91	54.67	965.86	1,346.45
43	Haggard Park	Connie Harrington Coolik	901 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	99,480	364.54	61.15	1,080.35	1,506.05
44	Haggard Park	Carol Armstrong	1603 H Avenue	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	96,597	353.98	59.38	1,049.04	1,462.40
45	Haggard Park	Becky Armstrong	1607 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Chimney cap at south façade needs paint touch up (1) Siding around the front door looks pale and dirty, so to get a uniform look and color, it needs cleaning or replacement (1)	Team 1	Approval	75%	110,687	405.61	68.04	1,202.06	1,675.71
46	Haggard Park	Chris and Pam Hatcher	1611 H Avenue	Plano	TX	75074	OK - Nothing to repair	Team 1	Approval	75%	85,082	311.78	52.30	923.99	1,288.07
47	Haggard Park	Humberto Quintanilla	1701 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Right side of second floor at south facade needs paint touch up to match existing color(1) Second floor roof fascia at south and east façade needs paint touch up to match existing color(1) Octagonal window trim at rear (west) facade needs paint touch up to match existing color(1)	Team 1	Approval	75%	195,947	718.05	120.45	2,127.98	2,966.48
48	Haggard Park	Young Dean Homestead Ltd.	625 W. Blondy Jhune Road	Allen	TX	75002	OK - Nothing to repair	Team 1	Approval	38%	151,810	281.86	47.28	835.32	1,164.46
49	Downtown	Metropolitan Mammoth Jack Ltd	3838 Oak Lawn Avenue; Suite 1416	Dallas	TX	75219	OK - Nothing to repair	Team 2	Approval	38%	320,024	594.18	99.67	1,760.90	2,454.75
50	Downtown	Crider Living Trust	3013 Crooked Stick Drive	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Metal awning at rear needs painting (1)	Team 2	Approval	38%	297,152	551.72	92.55	1,635.05	2,279.31
51	Downtown	Franklin W. Neal	27639 Smithson Valley Road	San Antonio	TX	78261	REPAIR ITEMS NOTED IN 2015 Door at west façade needs paint touch up to match existing color (1) Southwest corner of the building needs paint touch up to match existing color (1)	Team 2	Approval	38%	157,151	291.78	48.94	864.71	1,205.43
52	Downtown	N A T Properties LLC	1014 E. 15th Place	Plano	TX	75074	REPAIR ITEMS NOTED IN 2015 Replace broken glass at left sidelight window at front elevation (1) Front door sill needs paint touch up to match existing color (1) Rear door needs paint touch up to match existing color (1)	Team 2	Approval	38%	338,378	628.26	105.39	1,861.89	2,595.54
53	Downtown	Katherine S & Forrest W Moore	6800 Del Norte Lane, Apt 245	Dallas	TX	75225	REPAIR ITEMS NOTED IN 2015 Paint touch up needed at transom window sill to match existing color (1)	Team 2	Approval	38%	159,329	295.82	49.62	876.69	1,222.14
54	Downtown	Pierce Family Living Trust Ronald & Deborah Pierce Trustees	32405 Lake Pleasant Drive	Westlake Village	CA	91361	OK - Nothing to repair	Team 2	Approval	38%	336,153	624.13	104.69	1,849.65	2,578.47
55	Downtown	Judith Moore	6800 Del Norte Lane, Apt 245	Dallas	TX	75225	REPAIR ITEMS NOTED IN 2015 Clean front awning (1)	Team 2	Approval	38%	88,694	164.68	27.62	488.03	680.33
56	Downtown	Michael & Mary Jo Montgomery	3518 Brook Glen Drive	Garland	TX	75044	REPAIR ITEMS NOTED IN 2015 The first floor paint color is different from the second story at front facade. Entire front (south) elevation needs repainting to have a uniform/matching paint color (1) Right side of the front awning needs repair/replacement and cleaning (1)	Team 2	Approval	38%	256,002	475.31	79.73	1,408.63	1,963.67
57	Downtown	Judith Moore	6800 Del Norte Lane, Apt 245	Dallas	TX	75225	OK - Nothing to repair	Team 2	Approval	38%	64,094	119.00	19.96	352.67	491.63

EXHIBIT A - PROPERTIES RECOMMENDED FOR APPROVAL OF THE 2015 TAX EXEMPTION

RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2015 COMMENTS NOTE: Items rated "1" must be completed by 1/15/16; Items rated "2" must be completed by 1/15/17.	Surveyed by	Heritage Commission Recommendation	PERCENT	IMP VALUE	CITY	CCCCD	PISD	TOTAL EXEMPTION
58	Downtown	1021 E. 15th Street	Joel & Hillary Patterson	455 Bee Caves Road,	Lucas	TX 75002	2015 COMMENTS: The entire building is under construction with approved CA for rehabilitation work. REPAIR ITEMS NOTED IN 2015 Repair/replace door/window frames and trims to match existing (2) Secure all openings at front façade (1) The entire building needs to be protected from weather (1)	Team 2	Approval	38%	94,813	176.04	29.53	521.70	727.27
59	Downtown	1022 E. 15th Street	15th Street Real Property Holdings, LLC	1022 E. 15th Street	Plano	TX 75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed at several locations at front façade to match existing color (1) Repoint brick mortar joint at front right corner and below the projecting wall sign to match existing mortar type and color (1) Clean left storefront window sills (1)	Team 2	Approval	38%	300,193	557.36	93.49	1,651.78	2,302.64
60	Downtown	1024 E. 15th Street	Judith Moore	6800 Del Norte Lane, Apt 245	Dallas	TX 75225	REPAIR ITEMS NOTED IN 2015 The storefront bulkheads need cleaning and paint touch up to match existing color(1) Clean/remove old wall sign residue on second floor at front facade (1)	Team 2	Approval	38%	145,229	269.64	45.23	799.11	1,113.98
61	Downtown	1026 E. 15th Street	Sutton-1012 LLC	5577 Linhurst Court	Fairview	TX 75069	REPAIR ITEMS NOTED IN 2015 Paint touch up needed at front door, columns, door handle and bulkhead at front façade to match existing color (1) Remove/clean vines/vegetation on rear masonry wall(1)	Team 2	Approval	38%	199,992	371.32	62.29	1,100.44	1,534.04
62	Downtown	1029 E. 15th Street	Robert Lynch	4604 Lawson Court	Plano	TX 75093	REPAIR ITEMS NOTED IN 2015 Second story east facade needs stucco repair and paint touch up to matching existing color (1) Clean paint overspary at storefront windows (1)	Team 2	Approval	38%	241,664	448.69	75.27	1,329.73	1,853.69
63	Downtown	1031-1033 E. 15th Street	Katherine W. Power	5454 Emerson Avenue	Dallas	TX 75209	REPAIR ITEMS NOTED IN 2015 Right rear corner of awnings needs repair & paint touch up to match existing color (1)	Team 2	Approval	38%	161,016	298.96	50.15	885.97	1,235.08
64	Downtown	1032 E. 15th Street	Connor Chaddick	1201 E. 15th Street, Suite 201	Plano	TX 75074	REPAIR ITEMS NOTED IN 2015 The storefront sills need cleaning and paint touch up to match existing color(1) Paint touch up needed at front door to match existing color (1) Second story window at east façade needs cleaning (1)	Team 2	Approval	38%	234,323	435.06	72.98	1,289.34	1,797.38
65	Downtown	1035 E. 15th Street	Toni Farris	1035 E. 15th Street	Plano	TX 75074	REPAIR ITEMS NOTED IN 2015 Paint touch up needed around the clerestory windows to matching existing color (1) Front door bottom panel needs repair and paint touch up (1) Proper caulking and paint touch up needed to match existing color at a few areas around the storefront openings (1)	Team 2	Approval	38%	97,559	181.14	30.38	536.81	748.33
66	Downtown	1037 E. 15th Street	Cathy & Jorg Fercher	628 Water Oak Drive	Plano	TX 75025	OK - Nothing to repair	Team 2	Approval	38%	116,316	215.96	36.23	640.02	892.21
67	Downtown	1410-12 J Avenue	Brodhead Family Ltd.	7600 Afton Villa Court	Plano	TX 75025	REPAIR ITEMS NOTED IN 2015 A portion of the front awning at left side need repair/replacement(1) Entire awning needs cleaning (1)	Team 2	Approval	38%	310,079	575.72	96.57	1,706.18	2,378.47
68	Downtown	1418 K Avenue	Patricia Pasos	2413 Neal Drive	Garland	TX 75040	OK - Nothing to repair	Team 2	Approval	38%	111,071	206.22	34.59	611.16	851.97
69	Downtown	1422-1428 K Avenue and 1112 E. 15th Street	Las Brisas Properties	1002 Marion Drive	Garland	TX 75042	REPAIR ITEMS NOTED IN 2015 <u>1428 K Avenue:</u> Seven (7) window awnings at north facade and three (3) window awnings at east facade needs cleaning or replacement (1) One (1) window awnings at south-east facade needs replacement (1) Repair/replace and paint downspout to match existing color at north-west facade (1) Second floor window trims at front (west) facade needs paint touch-up to match existing color (1) Clean/remove paint at few locations around the wall sign at front (west) facade (1) <u>1426 K Avenue:</u> Second floor window trim at front (west) facade needs paint touch-up to match existing color (1) Clean/remove paint on a portion of existing brick facade located between the second floor window and the first floor awning at front (west) facade (1)	Team 1	Approval	38%	981,762	1,822.82	305.77	5,402.05	7,530.63
											\$12,769,830.00	\$36,892.33	\$6,188.49	\$109,332.99	\$152,413.82

EXHIBIT B - PROPERTIES RECOMMENDED FOR DENIAL OF THE 2015 TAX EXEMPTION

RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2015 COMMENTS NOTE: Items rated "1" must be completed by 1/15/16; Items rated "2" must be completed by 1/15/17.	Surveyed by	Heritage Commission Recom- mendation	PERCENT	IMP VALUE	CITY	CCCCD	PISD	TOTAL EXEMPTION	
1	Carpenter House	1211 E. 16th Street	Elizabeth Pool	1211 E. 16th Street	Plano	TX	75074	<p>2014 REPAIR ITEMS - NOT COMPLETED Porch skirting needs to be painted at all elevations (1 - must have been completed by 1/15/15) Front gable window trim and second story soffit at front (south) elevation needs paint touch up (1 - must have been completed by 1/15/15)</p> <p>REPAIR ITEMS NOTED IN 2015 The entire building appears to be prepped for painting. The entire structure needs to be painted in a uniform color at all elevations (1) Front porch floor and steps need paint touch-up to match existing color (1) First floor gutter at west porch needs repair/replacement (1) Remove blue tape around windows at east elevation (1) Clean paint over spray on single story rear addition windows at east facade (1)</p>	Team 1	Denial	100%	292,723	1,430.24	239.92	4,238.63	5,908.79
2	Downtown	1005 - 1007 E. 15th Street	Mascom Properties LLC	1005 - 1007 E. 15th Street, Suite 201	Plano	TX	75074	<p>2014 REPAIR ITEMS - NOT COMPLETED Paint touch up needed on bulkheads and stain touch up needed on door at front facade (1 - must have been completed by 1/15/15) Repair stucco cracks over the transom windows at front facade and paint as needed to match existing color (1 - must have been completed by 1/15/15) Paint touch up needed on first floor at rear (north) facade (1 - must have been completed by 1/15/15) Repair cracking stucco and paint touch as needed at rear facade (1 - must have been completed by 1/15/15)</p> <p>REPAIR ITEMS NOTED IN 2015 Remove plant/vegetation above brick cornice at front (south) facade and around pipes/utility boxes at rear (north) facade (1) Entire brick facade at front (south) elevation needs repainting to have a uniform/matching paint color (1) Paint touch up needed at front steps and at all storefront window sills, and bulkheads to match existing color (1) Remove/clean white color paint overspray at front (south) facade (1) Repair stucco cracks over the transom windows at front facade and paint as needed to match existing color (1) Patch holes at front facade and paint as needed to match existing color (1) Repair cracking stucco and paint touch as needed to match existing color at rear facade (1)</p>	Team 1	Denial	38%	569,207	1,056.84	177.28	3,132.00	4,366.12
											\$861,930.00	\$2,487.08	\$417.19	\$7,370.63	\$10,274.91	