



**CITY OF PLANO
COUNCIL AGENDA ITEM**

CITY SECRETARY'S USE ONLY				
<input type="checkbox"/> Consent <input type="checkbox"/> Regular <input type="checkbox"/> Statutory				
Council Meeting Date:		3/25/2013		
Department:		Planning		
Department Head		P. Jarrell		
Agenda Coordinator (include phone #): Tammy Stuckey, ext 7156				
CAPTION				
Consideration of an Ordinance of the City of Plano, Texas, providing certain Heritage Resources located in the City of Plano, Texas, partial exemption from the current year Ad Valorem Taxation in the amount of \$35,075.55 providing a severability clause and an effective date. Applicant: City of Plano				
FINANCIAL SUMMARY				
<input type="checkbox"/> NOT APPLICABLE <input type="checkbox"/> OPERATING EXPENSE <input checked="" type="checkbox"/> REVENUE <input type="checkbox"/> CIP				
FISCAL YEAR: 2013-14	Prior Year (CIP Only)	Current Year	Future Years	TOTALS
Budget	0	0	0	0
Encumbered/Expended Amount	0	0	0	0
This Item	0	0	-35,076	-35,076
BALANCE	0	0	-35,076	-35,076
FUND(s): GENERAL FUND & GENERAL OBLIGATION DEBT FUND				
COMMENTS: This item will result in a loss of 2013-14 Ad Valorem Tax revenue in the estimated amount of \$35,076 for a partial exemption.				
STRATEGIC PLAN GOAL: Partial Ad Valorem Tax exemptions relate to the City's goal of Great Neighborhoods - 1 st Choice to Live.				
SUMMARY OF ITEM				
See attached memo				
List of Supporting Documents: Memo Ordinance Exhibit "A" Properties Recommended for Approval of the 2013 Tax Exemption Exhibit "B" Properties Recommended for Denial of the 2013 Tax Exemption		Other Departments, Boards, Commissions or Agencies Heritage Commission		

MEMORANDUM

Date: March 13, 2013

TO: Mr. Bruce D. Glasscock, City Manager
Mr. Frank F. Turner, Deputy City Manager

FROM: Bhavesh Mittal, Heritage Preservation Officer

SUBJECT: 2013 Heritage Tax Exemption Properties

Attached to this memorandum is the proposed ordinance with supporting spreadsheets listing the historic properties eligible to receive the 2013 Historic Structures Property Tax Exemption, which is provided for consideration by the City Council at its March 25, 2013 meeting. The Heritage Commission has reviewed the results of the annual survey of eligible properties, made recommendations regarding necessary repairs, recommended the tax exemptions as stated, and shared this information with the other taxing entities, Collin College District and Collin County. The Plano Independent School District is awaiting Council's action before receiving the information for consideration at their board meeting in April.

Program Information:

The purpose of tax exemption for heritage properties is to promote preservation through ongoing maintenance. The Commission inspects each structure yearly to determine if it is being maintained in accordance with the provisions of the ordinance. Class A Structures (individually designated and used for residential purposes) receive 100% exemption from taxation. Class B Structures (individually designated and used partially or fully for nonresidential purposes) receive 50% exemption. Class C Structures (contributing to a historic district and used for residential purposes) receive 75% exemption. Finally, Class D Structures (contributing to a historic district and used partially or fully for nonresidential purposes) receive 38% exemption. These exemptions are based on the value of the improvements; full taxes are still paid on the land.

During the annual survey, staff and/or Commissioners visit each property, note exterior issues requiring maintenance or repair, and photograph them for reference. All repair items are rated as either a "1" or a "2." A rating of "1" identifies a relatively minor item that may be readily addressed in one year. A "2" rating involves a more complicated and expensive undertaking that allows two years for completion. The Commission and the Council also have the authority to extend an exemption for an additional year if it is determined that extenuating circumstances require another year to complete a particular repair.

A property owner may appeal the recommendation of the Commission to the Council. The notice of appeal must be submitted in the form of a signed letter to the Heritage Preservation Officer within ten business days of the Commission's decision (per the Tax Exemption Ordinance).

Per the Tax Exemption Ordinance, Section 20-55 (a), "the applicant shall be notified of any deficiencies from the above standards and shall correct or restore them within the time frame determined at the time of notification. The Commission shall determine, when applicable, if the applicant has adequately corrected the deficiencies in the required time frame from the previous year in order to certify that the subject property is in compliance. The Commission must also evaluate if the general health, safety and welfare and the public interest is being served in designating and preserving individual and contributing heritage resources."

During 2012, three letters were sent to each property owner noting the repairs required to be addressed by January 15, 2013, in order to retain the tax exemption. Included with each letter were copies of the photographs taken by staff that identified the repair items. Any property owner may contact staff throughout the year with questions about repair items or concerns about completing the work.

2013 Program Results and Heritage Commission Recommendation:

This year, staff surveyed 72 properties; 66 properties were recommended for approval of tax exemptions and six properties were recommended for denial to the Heritage Commission. The Commission, at their regular meeting on February 26, 2013, recommended approval of four of the staff recommended denials, located at 901 E. 16th Street, 901 E. 17th Street, 1004 E. 15th Street, and 1413 E. 15th Street. Therefore, the number of properties recommended for approval increased to seventy (70) and decreased the number of properties denied an exemption to two. The owners of the two properties recommended for tax exemption denial by the Commission have chosen not to appeal the Commission's recommendation.

The property tax exemptions total \$35,075.55 in city receipts and \$157,093.38 for all four taxing entities. This is approximately a 1.3% decrease in city exemptions, as well as a 1.3% decrease in overall exemptions (i.e. for all four participating taxing entities) from 2012. The spreadsheet titled "Properties Recommended for Approval of the 2013 Tax Exemption" (Exhibit A) summarizes the properties recommended for approval and includes information such as exemption percentage applied, property improvement values, and the tax exemption values for each taxing entity. Additionally, the last page summarizes the total tax exemption for each taxing entity. The spreadsheet titled "Properties Recommended for Denial of the 2013 Tax Exemption" (Exhibit B) summarizes similar information.

Staff will be available to make a presentation during the Council meeting regarding this agenda item and respond to any questions the Council may have regarding the 2013 Heritage Structure Tax Exemption Program.

An Ordinance of the City of Plano, Texas, providing certain Heritage Resources located in the City of Plano, Texas, partial exemption from the current year Ad Valorem Taxation in the amount of \$35,075.55 providing a severability clause and an effective date.

WHEREAS, Article 8, Section 1-F of the Texas Constitution and Section 11.24 of the Texas Tax Code enable the City of Plano to exempt from taxation all or part of the assessed value of a structure if the structure is designated as a historically significant site in need of tax relief to encourage its preservation; and

WHEREAS, City of Plano Ordinance No. 84-8-24, as amended, authorizes the City Council of the City of Plano, upon certification and recommendation by the Heritage Commission, to exempt from the current year taxation part or all of the assessed value of a structure if the structure is designated as a historically significant site and in need of tax relief to encourage its preservation; and

WHEREAS, the City Council finds that the structures listed in this ordinance have been certified and recommended by the Heritage Commission and thus should be approved for partial exemption from ad valorem taxes for 2013.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PLANO, TEXAS:

Section I. The historic structures identified in the attached Exhibit "A" have been certified and recommended by the Heritage Commission and are hereby approved by the City Council for partial exemption from ad valorem taxes for the current year (2013) in accordance with the provisions of Ordinance No. 84-8-24, as amended.

Section II. All land shall be assessed for taxation in the same equal and uniform manner as all other taxable property in the City.

Section III. It is the intention of the City Council that this ordinance and every provision hereof shall be considered severable and the invalidity or partial invalidity of any section, clause, or provision of this ordinance should not affect the validity of any other portion of this ordinance.

Section IV. This Ordinance shall become effective immediately upon its passage as required by law.

PASSED AND APPROVED THIS 25TH DAY OF MARCH, 2013.

Phil Dyer, MAYOR

ATTEST:

Diane Zucco, CITY SECRETARY

APPROVED AS TO FORM:

Diane C. Wetherbee, CITY ATTORNEY

EXHIBIT A - PROPERTIES RECOMMENDED FOR APPROVAL OF THE 2013 TAX EXEMPTION

RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2013 COMMENTS NOTE: Items rated "1" must be completed by 1/15/14; Items rated "2" must be completed by 1/15/15.	Surveyed by	Staff Recommendation	PERCENT	IMP VALUE	CITY	COUNTY	CCCC	PISD	TOTAL EXEMPTION
1	Hood House	Brandon Chaney	1211 E. 15th Street	Plano	TX	75074	Re-entry into the program for 2013. All of previous years listed repairs complete. REPAIR ITEMS NOTED IN 2013 Caulking and paint touch up needed between a few siding boards at east and south façades (1)	Team 2	approval	50%	90,640	221.43	108.77	39.11	622.42	991.74
2	Carlisle House	Michael and Harriet Linz	1407 E. 15th Street	Plano	TX	75074	OK - Nothing to repair	Team 2	approval	100%	294,003	1,436.50	705.61	253.72	4,037.84	6,433.67
3	Arch Weatherford House	Josephine Howser	1410 E. 15th Street	Plano	TX	75074	OK - Nothing to repair	Team 2	approval	100%	189,879	927.75	455.71	163.87	2,607.80	4,155.12
4	Roller House	Randy & Leah Edwards	1413 E. 15th Street	Plano	TX	75074	OK - Nothing to repair	Team 2	Denial	100%	258,686	1,263.94	620.85	223.25	3,552.79	5,660.83
5	Salmon House	Stephen & Ricann Bock	1414 E.15th Street	Plano	TX	75074	OK - Nothing to repair	Team 2	approval	100%	207,310	1,012.92	497.54	178.91	2,847.20	4,536.56
6	Schell House	Michael & Debra Hamilton	1210 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Eaves at the northeast side needs cleaning or paint touch up (1)	Team 2	approval	100%	118,650	579.72	284.76	102.39	1,629.54	2,596.42
7	Carpenter House	Stanley and Pat Black	1211 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2012 Fascia board on south façade, left window on third level needs repair and paint (2 – must be completed by 1/15/14) Exposed wood and shingles on south side of rotunda needs repair (2 – must be completed by 1/15/14) REPAIR ITEMS NOTED IN 2013 Flashing at right chimney on south facade needs repair (1) Second story soffit needs paint touch up (1) Trim at bottom of southwest side of the rotunda needs repair and paint touch up (1) Fish scale shingles on rotunda needs paint touch up (1)	Team 2	approval	50%	378,517	924.72	454.22	163.33	2,599.28	4,141.54
8	Little Carlisle House	Carlisle Building LLC	1611 K Avenue	Plano	TX	75074	OK - Nothing to repair	Team 2	approval	50%	154,196	376.70	185.04	66.54	1,058.86	1,687.14
9	Forman House	Gwen Workman	1617 K Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Handrail at front porch needs paint (1) Repair cracks in concrete slab at front and sides of the front porch (2) Repair roof shingle hanging over the side awning of the accessory building (1)	Team 2	approval	50%	57,431	140.30	68.92	24.78	394.38	628.38
10	McCall Skaggs House	William and Annette Armstrong	1704 N Place	Plano	TX	75074	OK - Nothing to repair	Team 2	approval	100%	113,887	556.45	273.33	98.28	1,564.12	2,492.19
11	Wells Homestead	Richard Wells	3921 Coit Road	Plano	TX	75074	REPAIR ITEMS NOTED IN 2012 Wood base of fence at ground level needs painting and possible replacement (2 – must be completed by 1/15/14) REPAIR ITEMS NOTED IN 2013 South façade: Lattice skirting at front porch and roof fascia on second floor at southeast corner needs paint (1) Repair leaning fence (2) Entire south facade siding needs paint touch up to have uniform paint (2) Front (east) facade: Siding above first floor porch on southeast corner and front porch steps needs paint touch up (1) Repair broken wood pickets on fence (1) Repair and paint fence base board hole at northeast corner (1) North façade: Fence base board paint touch up needed (1) Shingles at northwest corner of second floor roof missing (2) Fascia board at second floor north west corner needs paint touch (1)	Team 1	approval	50%	150,180	366.89	180.22	64.80	1,031.29	1,643.19
12	Plano National Bank/IOOF Lodge	The Schell Family Trust B	1001 E. 15th Street	Plano	TX	75086-0355	OK - Nothing to repair	Team 1	approval	50%	379,317	926.67	455.18	163.68	2,604.77	4,150.30
13	F&M Bank/Plano Star Courier Building	Sparling Investments Ltd.	1015 E. 15th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	50%	173,567	424.02	208.28	74.89	1,191.88	1,899.08
14	Merritt Building	M. F. Robert	1023 E. 15th Street	Plano	TX	75093	OK - Nothing to repair	Team 1	approval	50%	123,141	300.83	147.77	53.14	845.61	1,347.35
15	Mitchell House	Peggy Jane Mitchell	609 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Southeast and southwest porch floors and steps need painting (2) Southwest porch steps need repair (1) Southeast porch fascia and siding below needs painting (1) Gazebo floor beam needs repair or replacement (1) Gazebo floor and outdoor shed on east side needs painting (2) Clean leaves (debris) on the ground in east yard (1) Remove brown paper behind the glass on door at southwest porch (1) Remove blue tape and clean paint around windows on west facade (1)	Team 1	approval	100%	12,146	59.35	29.15	10.48	166.81	265.79

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RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2013 COMMENTS NOTE: Items rated "1" must be completed by 1/15/14; Items rated "2" must be completed by 1/15/15.	Surveyed by	Staff Recommendation	PERCENT	IMP VALUE	CITY	COUNTY	CCCC	PISD	TOTAL EXEMPTION	
16	Wyatt House	807 E. 16th Street	Margarita Eliot	807 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2012 Front yard fence needs painting and pickets require repair (2 – must be completed by 1/15/14) <u>West facade:</u> Fascia boards at the bottom of the gables at ends are rotting or damaged and need repair/paint and or replacement (2 – must be completed by 1/15/14) REPAIR ITEMS NOTED IN 2013 Wood picket fence needs repair and paint touch up at several locations (1) Second story soffit needs paint touch up (1) Rafter tails of roof at west facade needs painting (1)	Team 1	approval	100%	123,602	603.92	296.64	106.67	1,697.55	2,704.78
17	Will Schimelpfenig House	900 E. 17th Street	Jack and Cindy Boggs	1802 Weanne Drive	Richardson	TX	75082	REPAIR ITEMS NOTED IN 2013 <u>Front (north) facade:</u> Porch railing needs repair or replacement and touch up paint (1) Porch columns and right side of second floor window at front gable needs paint touch up (1) Dent in first floor gutter on right side needs repair and paint touch up (1) Front door glass area boarded up for repair <u>West facade:</u> Secure downspout and surface drain pipe (black color) connection at porch (1) Clean leaves and debris in gutter (1) <u>East facade:</u> Front northeast section of second floor needs paint touch up (1)	Team 1	approval	100%	159,012	776.93	381.63	137.23	2,183.87	3,479.66
18	Mathews House	901 E. 17th Street	Jennifer Owens	3100 Main Street, #335	Dallas	TX	75226	REPAIR ITEMS NOTED IN 2013 Rear (north) of the single story addition needs paint to match the rest of the house (2) Treads and risers of rear stairs needs painting (1) Clean broken glass over front porch roof below the four left windows (1) Two concrete steps at rear (north) single story addition entrance needs to be levelled and repainted (2) <u>West facade</u> - A section of siding on right side between first and second floor windows needs scraping, sanding and repainting (2)	Team 1	Denial	100%	163,693	799.80	392.86	141.27	2,248.16	3,582.09
19	Schimelpfenig-Dudley-O'Neal House	906 E.17th Street	Alvie and Melissa O'Neal	906 E.17th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	100%	290,495	1,419.36	697.19	250.70	3,989.66	6,356.90
20	Olney Davis House	901 E. 18th Street	June Sixth Ltd.	3525 Milton Avenue	Dallas	TX	75205	REPAIR ITEMS NOTED IN 2012 Third floor gutter needs paint - hole on west façade (2 – must be completed by 1/15/14) REPAIR ITEMS IN 2013 Third floor gable window on west facade needs cleaning (1) Wood skirting at west porch needs repair (1) Need caulking and painting where first floor porch roof meets the siding at west facade and south-west facade (1)	Team 1	approval	50%	209,842	512.64	251.81	90.55	1,440.99	2,295.99
21	R.A. Davis House	906 E. 18th Street	Whitehead & Sheldon LLC	906 E. 18th Street, Suite 300	Plano	TX	75074	2013 NOTE - House receiving new exterior paint - no other repair issues noted	Team 1	approval	50%	225,624	551.20	270.75	97.36	1,549.36	2,468.66
22	Mary Schimelpfenig House	914 E. 18th Street	Tony and Debbie Holman	914 E. 18th Street	Plano	TX	75074	REPAIR ITEMS IN 2012 Siding boards on right north façade by windows on first and second levels need repair - showing signs of stress (2 – must be completed by 1/15/14) REPAIR ITEMS IN 2013 Siding and trim at right (larger) gable on front (north) facade needs painting (1)	Team 1	approval	50%	68,253	166.74	81.90	29.45	468.69	746.79
23	Aldridge House	1615 H Avenue	Clinton M. Haggard	7532 Independence Parkway	Frisco	TX	75035	REPAIR ITEMS NOTED IN 2013 Roof vent at north façade needs painting (1)	Team 1	approval	100%	198,076	967.80	475.38	170.94	2,720.38	4,334.50
24	Lamm House	1709 H Avenue	John and Helen Proch	1709 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Garage gutter at north façade needs repair or replacement and painting (1)	Team 1	approval	100%	125,106	611.27	300.25	107.97	1,718.21	2,737.69
25	Haggard Park	617 E. 16th Street	Peggy Ostrander	617 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Roof shingles at southeast corner on second floor roof needs repair (1)	Team 1	approval	38%	216,012	401.07	197.00	70.84	1,127.35	1,796.26
26	Haggard Park	710 E. 16th Street	Snailum Family Living Trust Jerry D & Jackie L Snailum Trustees	610 Cattle Baron Road	McKinney	TX	75069	REPAIR ITEMS NOTED IN 2013 Roof shingles at north (front) roof needs repair (1) Need caulking around chimney flashing at North roof (1) Bricks at north roof chimney needs repointing (1) Concrete driveway needs repair or replacement (2)	Team 1	approval	75%	11,706	42.90	21.07	7.58	120.58	192.12
27	Haggard Park	801 E. 16th Street	Rudolph and Ramona Ringle	801 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	75%	512,606	1,878.44	922.69	331.78	5,280.10	8,413.02
28	Haggard Park	811 E. 16th Street	Gerald T. Schultz and Karen J. Bowen	811 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Remove pile of debris in front of west facade (1)	Team 1	approval	75%	238,393	873.59	429.11	154.30	2,455.57	3,912.57

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	RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2013 COMMENTS	Surveyed by	Staff Recommendation	PERCENT	IMP VALUE	CITY	COUNTY	CCCC	PISD	TOTAL EXEMPTION
								NOTE: Items rated "1" must be completed by 1/15/14; Items rated "2" must be completed by 1/15/15.									
29	Haggard Park	815 E. 16th Street	Travis Hamilton	802 E. 15th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Vinyl siding at few locations on east and south façade looks pale and dirty, so to get a uniform look and color, it needs cleaning or replacement (1)	Team 1	approval	75%	49,983	183.16	89.97	32.35	514.85	820.33
30	Haggard Park	819 E. 16th Street	Michael Dagate	819 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Clean leaves (debris) and trash in front yard and driveway (1) Leaning fence on east and west side needs repair or replacement (1)	Team 1	approval	75%	131,621	482.33	236.92	85.19	1,355.76	2,160.20
31	Haggard Park	901 E. 16th Street	Constance & Russell Coolik	901 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Clean leaves (debris) in front and side yard (1)	Team 1	Denial	75%	121,199	444.13	218.16	78.45	1,248.41	1,989.15
32	Haggard Park	907 E. 16th Street	Richard McKee	907 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	75%	84,152	308.38	151.47	54.47	866.81	1,381.12
33	Haggard Park	805 E. 17th Street	Bertha Cardenas	805 E. 17th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	75%	25,495	93.43	45.89	16.50	262.61	418.43
34	Haggard Park	809 E. 17th Street	L.A. Whitley	809 E. 17th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	75%	27,185	99.62	48.93	17.60	280.02	446.17
35	Haggard Park	813 E. 17th Street	John and Kathleen Brooks	813 E. 17th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	75%	125,049	458.24	225.09	80.94	1,288.07	2,052.34
36	Haggard Park	816 E. 17th Street	Clinton M. Haggard	7532 Independence Parkway	Frisco	TX	75035	OK - Nothing to repair	Team 1	approval	75%	45,619	167.17	82.11	29.53	469.90	748.71
37	Haggard Park	907 E. 17th Street	Larry Westbrook	907 E. 17th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	75%	47,443	173.85	85.40	30.71	488.69	778.65
38	Haggard Park	911 E. 17th Street	PMM Enterprises LLC	2413 Neal Drive	Garland	TX	75040	REPAIR ITEMS NOTED IN 2013 Skirt board on northeast corner needs touch up paint (1) Siding board, below first window at southwest corner needs repair or replacement (1) Remove debris from rear yard (1)	Team 1	approval	75%	22,303	81.73	40.15	14.44	229.73	366.04
39	Haggard Park	812 E. 18th Street	Charles Spence	106 Salsbury Circle	Murphy	TX	75094	REPAIR ITEMS NOTED IN 2013 Front (north) façade: Left side window and corner board needs paint touch up (1)	Team 1	approval	38%	10,058	18.67	9.17	3.30	52.49	83.64
40	Haggard Park	903 E. 18th Street	Deford & Associates	903 E. 18th Street, Ste 125	Plano	TX	75074	REPAIR ITEMS NOTED IN 2012 Lower east facade siding boards below windows need sealing and repair (2 – must be completed by 1/15/14) 2013 COMMENT - Ongoing east and north facade siding replacement work per approved CA issued on 12/18/12	Team 1	approval	38%	556,311	1,032.89	507.36	182.44	2,903.34	4,626.03
41	Haggard Park	910 E. 18th Street	Ronald Thompson	121 Rolling Ridge	Holly Lake Ranch	TX	75765	REPAIR ITEMS NOTED IN 2012 North façade siding needs paint and repair (2 – must be completed by 1/15/14) REPAIR ITEMS NOTED IN 2013 <u>North facade:</u> Entire facade needs paint (1) Siding on the right side above the entry porch gable roof needs caulking or flashing and paint (1) <u>East facade:</u> Repair hole below the second floor gable window (1) East facade siding needs paint (2) <u>Rear addition:</u> The entire north and east facade of the rear addition needs paint (2)	Team 1	approval	38%	34,213	63.52	31.20	11.22	178.55	284.50
42	Haggard Park	913 E. 18th Street	Bob Streiff	913 E. 18th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Siding at southwest corner needs caulking and paint touch up (1)	Team 1	approval	38%	91,151	169.24	83.13	29.89	475.71	757.97
43	Haggard Park	920 E. 18th Street	Joe Ergonis	3353 Remington Drive	Plano	TX	75023	REPAIR ITEMS NOTED IN 2013 Half masonry wall on the inside southeast corner between the two porch steps needs painting (1)	Team 1	approval	38%	171,011	317.51	155.96	56.08	892.49	1,422.05
44	Haggard Park	1600 H Avenue	Connie Harrington Coolik	901 E. 16th Street	Plano	TX	75074	OK - Nothing to repair	Team 1	approval	75%	93,662	343.22	168.59	60.62	964.77	1,537.20
45	Haggard Park	1603 H Avenue	Carol Armstrong	1603 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Brick chimney at north façade needs paint touch-up (1)	Team 1	approval	75%	85,804	314.43	154.45	55.54	883.82	1,408.24
46	Haggard Park	1607 H Avenue	Becky Armstrong	1607 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Attic vent on north façade of garage needs painting (1) Brick chimney at north façade needs paint touch-up (1) Vinyl siding at front (east) gable needs cleaning (1)	Team 1	approval	75%	104,124	381.56	187.42	67.39	1,072.53	1,708.91

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47	Haggard Park	Chris and Pam Hatcher	1611 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Skirting at southeast facade needs paint touch up (1) Remove the extension ladder at north facade (1) Front (east) steps and newel post needs paint touch up (1) Repair hole in the skirting at south facade (1) Entire south facade needs paint touch up to have a uniform paint color to match existing color of the house (1) <u>South side accessory building:</u> Some of the loose wooden planking above the white metal door needs to be fixed (2) Repair the bent at bottom right side of the white metal door to seal the gap between the door and the metal panel (2) <u>North side accessory building:</u> Replace or paint rusted metal roof ridge (2) Replace or paint rusted door hinges (2)	Team 1	approval	75%	81,179	297.48	146.12	52.54	836.18	1,332.33
48	Haggard Park	Humberto Quintanilla	1701 H Avenue	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Soffit board on second floor roof at east facade needs repair (1) Second floor roof fascia on east facade needs painting (1) Install missing shutter on left corner of south facade (1)	Team 1	approval	75%	180,657	662.02	325.18	116.93	1,860.86	2,964.99
49	Haggard Park	Young Dean Homestead Ltd.	625 W. Blondy Jhune Road	Allen	TX	75002	OK - Nothing to repair	Team 1	approval	38%	157,153	291.78	143.32	51.54	820.17	1,306.81
50	Downtown	Metropolitan Mammoth Jack Ltd	3838 Oak Lawn Avenue; Suite 1416	Dallas	TX	75219	OK - Nothing to repair	Team 2	Denial	38%	326,178	605.61	297.47	106.97	1,702.30	2,712.35
51	Downtown	Mascom Properties LLC	1005 - 1007 E. 15th Street	Memphis	TN	38184-0727	REPAIR ITEMS NOTED IN 2013 Storefront windows bulkhead at south facade needs cleaning (1)	Team 2	approval	38%	539,242	1,001.20	491.79	176.84	2,814.26	4,484.09
52	Downtown	Crider Living Trust	1008 E. 15th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 Ground level ledge on right side of the entry door on north facade needs paint touch up (1)	Team 2	approval	38%	284,790	528.76	259.73	93.39	1,486.30	2,368.18
53	Downtown	Franklin W. Neal	1010 E. 15th Street	San Antonio	TX	78261	REPAIR ITEMS NOTED IN 2013 Repair hole and paint touch up at service entry on west facade (1) Paint touch up on stucco wall at several locations on west facade (1)	Team 2	approval	38%	125,463	232.94	114.42	41.14	654.78	1,043.29
54	Downtown	N A T Properties LLC	1011 E. 15th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2012 Repair and painting of column above and left of front entry on south facade (2 - must be completed by 1/15/14) REPAIR ITEMS NOTED IN 2013 Paneling on first floor above the storefront windows and pilasters needs paint touch up (1)	Team 2	approval	38%	288,360	535.39	262.98	94.56	1,504.93	2,397.87
55	Downtown	Katherine S & Forrest W Moore	1012 E. 15th Street	Dallas	TX	75225	REPAIR ITEMS NOTED IN 2013 Front entry door frame and handle needs paint touch up (1)	Team 2	approval	38%	151,289	280.90	137.98	49.61	789.57	1,258.05
56	Downtown	Pierce Family Living Trust Ronald & Deborah Pierce Trustees	1013 E. 15th Street	Westlake Village	CA	91361	OK - Nothing to repair	Team 2	approval	38%	319,900	593.95	291.75	104.91	1,669.53	2,660.14
57	Downtown	Judith Moore	1016 E. 15th Street	Dallas	TX	75225	OK - Nothing to repair	Team 2	approval	38%	88,378	164.09	80.60	28.98	461.24	734.91
58	Downtown	Michael & Mary Jo Montgomery	1017 E. 15th Street	Garland	TX	75044	Paint peeling off the front awning (1) Stucco falling (exposing brick) at left side on front (south) facade (1). NOTE - A CA was renewed in October 2012 to remove entire stucco at front facade and restore original brick facade	Team 2	approval	38%	219,776	408.05	200.44	72.07	1,146.99	1,827.56
59	Downtown	Judith Moore	1018 E. 15th Street	Dallas	TX	75225	REPAIR ITEMS NOTED IN 2013 Clean debris hanging below the front (north) awning (1) Entrance door needs paint touch up (1) Clean graffiti on left side of stucco wall at front (north) facade (1)	Team 2	approval	38%	60,289	111.94	54.98	19.77	314.64	501.34
60	Downtown	East Side Partners Ltd.	1022 E. 15th Street	Allen	TX	75013	REPAIR ITEMS NOTED IN 2013 Window sills at both front (north) windows need paint touch up (1) front (north) entrance door and hardware needs painting (1) Rear (south) door needs painting (1)	Team 2	approval	38%	290,918	540.14	265.32	95.40	1,518.28	2,419.14
61	Downtown	Judith Moore	1024 E. 15th Street	Dallas	TX	75225	REPAIR ITEMS NOTED IN 2013 A portion of brick facade on left side of north elevation needs paint touch up (1) Awning soffit at front left corner needs repair and paint touch up (1)	Team 2	approval	38%	130,547	242.38	119.06	42.81	681.31	1,085.57
62	Downtown	Sutton-1012 LLC	1026 E. 15th Street	Allen	TX	75002	OK - Nothing to repair	Team 2	approval	38%	146,436	271.88	133.55	48.02	764.24	1,217.69
63	Downtown	Robert Lynch	1029 E. 15th Street	Plano	TX	75093	OK - Nothing to repair	Team 2	approval	38%	230,107	427.24	209.86	75.46	1,200.91	1,913.46
64	Downtown	Katherine W. Power	1031-1033 E. 15th Street	Dallas	TX	75209	OK - Nothing to repair	Team 2	approval	38%	152,362	282.89	138.95	49.97	795.17	1,266.97

EXHIBIT A - PROPERTIES RECOMMENDED FOR APPROVAL OF THE 2013 TAX EXEMPTION

RESOURCE		LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2013 COMMENTS NOTE: Items rated "1" must be completed by 1/15/14; Items rated "2" must be completed by 1/15/15.	Surveyed by	Staff Recommendation	PERCENT	IMP VALUE	CITY	COUNTY	CCCC	PISD	TOTAL EXEMPTION
65	Downtown	1032 E. 15th Street	Connor Chaddick	1201 E. 15th Street, Suite 201	Plano	TX	75074	All 2012 repair items addressed 2013 COMMENTS - Building under interior renovation for new business Entrance door at north facade needs paint touch up (1)	Team 2	approval	38%	231,567	429.95	211.19	75.94	1,208.53	1,925.60
66	Downtown	1035 E. 15th Street	Richard Sutton	1583 Bradford Trace	Allen	TX	75002	OK - Nothing to repair	Team 2	approval	38%	80,411	149.30	73.33	26.37	419.66	668.66
67	Downtown	1037 E. 15th Street	Cathy & Jorg Fercher	628 Water Oak Drive	Plano	TX	75025	REPAIR ITEMS NOTED IN 2013 Paint coming off the right side awning at front (south) facade (1)	Team 2	approval	38%	121,496	225.58	110.80	39.84	634.08	1,010.30
68	Downtown	1410 J Avenue	Brodhead Family Ltd.	7600 Afton Villa Court	Plano	TX	75025	OK - Nothing to repair	Team 2	approval	38%	304,208	564.82	277.44	99.76	1,587.64	2,529.65
69	Downtown	1418 K Avenue	Patricia Pasos	2413 Neal Drive	Garland	TX	75040	OK - Nothing to repair	Team 2	approval	38%	97,263	180.59	88.70	31.90	507.61	808.79
70	Downtown	1422-1428 K Avenue and 1112 E. 15th Street	Las Brisas Properties	1002 Marion Drive	Garland	TX	75042	REPAIR ITEMS NOTED IN 2012 Door frame on west facade of 1112 E 15th St. needs repair (2 – must be completed by 1/15/14) REPAIR ITEMS NOTED IN 2013 <u>1112 E. 15th Street:</u> East facade and roof gutter needs cleaning and uniform painting to match existing colors on west facade (1) Front (north) soffit needs paint touch up (1) Door and trim at west facade needs painting (1) <u>1428 K Avenue:</u> Metal stairs and handrail at rear (east) needs painting (2) Brick facade needs repointing at few locations on north facade (2) Second floor window awnings at north and west facade needs cleaning (1) Brick facade and concrete slab at northwest corner needs cleaning (1) <u>1426 K Avenue:</u> Clean white paint spray on second floor brick facade (1) Brick pilaster below the second floor window at west facade needs repointing (2) <u>1422 K Avenue:</u> Clean and repoint brick facade behind utility pipes (2)	Team 2	approval	38%	963,933	1,789.72	879.11	316.11	5,030.69	8,015.62
												\$12,642,255.00	\$35,075.55	\$17,229.09	\$6,195.29	98,593.45	\$157,093.38

EXHIBIT B - PROPERTIES RECOMMENDED FOR DENIAL OF THE 2013 TAX EXEMPTION

	RESOURCE	LOCATION	OWNER	ADDRESS	CITY	ST	ZIP	2013 COMMENTS NOTE: Items rated "1" must be completed by 1/15/14; Items rated "2" must be completed by 1/15/15.	Surveyed by	Staff Recomm- endation	PERCENT	IMP VALUE	CITY	COUNTY	CCCC	PISD	TOTAL EXEMPTION
1	Haggard Park	607 E. 16th Street	Peggy Jane Mitchell	609 E. 16th Street	Plano	TX	75074	REPAIR ITEMS NOTED IN 2013 - NEW APPLICATION Entire house needs painting. Exposed wood studs, missing fascia boards, rotting siding, missing skirt panel below the porches at west façade. Porch flooring needs repair and paint. All exterior windows boarded. Missing roof rafters and fascia board at rear (north). House open to weather at several locations.	Team 1	Denial	100%	37,226	181.89	89.34	32.13	511.26	814.62
2	Haggard Park	910 17th Street	Elizabeth Bacon Moeller	1315 San Patricio Drive	Dallas	TX	75218	2010 REPAIR ITEMS - NOT COMPLETED Front steps leaning; requires repair (2 – must have been completed by 1/15/12) 2012 REPAIR ITEMS - NOT COMPLETED Touch up paint on north facade front metal door (1 – must have been completed by 1/15/13) Bottom sections of garage door needs paint (1 – must have been completed by 1/15/13) REPAIR ITEMS NOTED IN 2013 Repair roof flashing and missing gutter above 3/3 double hung window at north facade (1)	Team 1	Denial	75%	23,000	84.28	41.40	14.89	236.91	377.48
												\$60,226.00	\$266.17	\$130.74	\$47.01	748.17	\$1,192.10