



# CITY OF PLANO COUNCIL AGENDA ITEM

<b>CITY SECRETARY'S USE ONLY</b>				
<input type="checkbox"/> Consent <input type="checkbox"/> Regular <input type="checkbox"/> Statutory				
Council Meeting Date:		March 28, 2016		
Department:		Planning		
Department Head		Christina Day		
Agenda Coordinator (include phone #): <b>T. Stuckey, ext. 7156</b>				
<b>CAPTION</b>				
Consideration of an Ordinance of the City of Plano, Texas, providing certain Heritage Resources located in the City of Plano a partial exemption from the current year's Ad Valorem taxation in the amount of \$40,993.31, providing a severability clause and an effective date.				
<b>FINANCIAL SUMMARY</b>				
<input type="checkbox"/> NOT APPLICABLE <input type="checkbox"/> OPERATING EXPENSE <input checked="" type="checkbox"/> REVENUE <input type="checkbox"/> CIP				
FISCAL YEAR: <b>2016-17</b>	<b>Prior Year (CIP Only)</b>	<b>Current Year</b>	<b>Future Years</b>	<b>TOTALS</b>
Budget	0	0	0	<b>0</b>
Encumbered/Expended Amount	0	0	0	<b>0</b>
This Item	0	0	-40,993	<b>-40,993</b>
BALANCE	0	0	-40,993	<b>-40,993</b>
<b>FUND(s):</b> GENERAL FUND & GENERAL OBLIGATION DEBT FUND				
<b>COMMENTS:</b> This item will result in an estimated loss of \$40,993 in Ad Valorem tax revenue in the 2016-17 fiscal year.				
STRATEGIC PLAN GOAL: A partial Ad Valorem tax exemption relates to the City's Strategic Plan Goal of Great Neighborhoods - 1 <sup>st</sup> choice to Live.				
<b>SUMMARY OF ITEM</b>				
See attached memo				
List of Supporting Documents:			Other Departments, Boards, Commissions or Agencies	
Memo			Heritage Commission	
Ordinance				
Exhibit "A" Properties Recommended for Approval of the 2016 Tax Exemption				



# Memorandum

**Date:** March 8, 2016

**TO:** Mr. Bruce D. Glasscock, City Manager  
Mr. Jack Carr, Deputy City Manager

**FROM:** Bhavesh Mittal, Heritage Preservation Officer

**SUBJECT:** 2016 Heritage Tax Exemption Properties

On February 23, 2016, the Heritage Commission reviewed 72 properties eligible to receive the 2016 Historic Structures Property Tax Exemption and recommended approval for all 72 properties. The proposed ordinance and supporting spreadsheets listing the properties recommended for approval are attached to this memorandum. City Council will consider these documents with the Heritage Commission's recommendation at the March 28, 2016 meeting.

The three participating taxing entities: City of Plano, Plano Independent School District (PISD), and Collin College, and their respective elected officials, must approve the list of exempted properties each year. Staff has mailed the Heritage Commission's recommended properties to the PISD Board of Trustees and the Collin College Board of Trustees for their review and approval. Since 2014, Collin County has started a separate tax abatement program and is no longer participating in the city's tax exemption program.

## Program Information:

The City of Plano's Heritage Preservation Tax Exemption Program was established in 1984 to provide an incentive for owners of historic properties to continue to maintain them in a manner that reflects their significance to the community. The tax exemptions apply to the value of "improvements" to the property (historic buildings, accessory buildings, fencing, etc.), and not to the land value. The percentage of the exemption depends on whether a property is commercial or residential, and whether or not it is an "individually designated" Heritage Resource or a "contributing" property within a Heritage Resource District. Potential heritage resources are not eligible for tax exemption. The exemption rates and property categories are noted below:

Property Category	Exemption Rate
Residential - Designated	100%
Residential - Contributing	75%
Commercial - Designated	50%
Commercial - Contributing	38%

In accordance with the Heritage Preservation Tax Exemption Program Ordinance, it is necessary to conduct an annual survey of all properties to ensure that proper maintenance and upkeep is occurring. This year, the survey was conducted between January 19 and January 21, 2016. During the annual survey, staff will visit each property, note exterior issues requiring maintenance or repair, and photograph these items for reference. The repair/maintenance items are rated by the following four classifications:

1. Good (G) - elements rated 'Good' have no cosmetic imperfections or require minor/routine maintenance. There is no deadline for completing 'Good' conditions.
2. Fair (F) - elements rated 'Fair' indicate early signs of wear, failure, or deterioration, though the element is generally performing its intended purpose. There is no deadline for completing 'Fair' conditions, however, the property owner is encouraged to contact the Heritage Preservation Officer to discuss a repair strategy and prevent the element from deteriorating further.
3. Poor (P) - elements rated 'Poor' require major repair/replacement. A 'Poor' rated repair would have to be addressed by the tax exemption deadline of the following year for the property to remain eligible for program participation. The property owner is encouraged to contact the Heritage Preservation Officer when an element is rated 'Poor' to discuss the deadline and next steps for addressing the repairs.
4. Non-Permitted Construction (N) - elements which have been completed, installed, or are currently under construction without a Certificate of Appropriateness could result in a denial recommendation of the current evaluation and taxing year.

The Commission and the Council also have the authority to extend a maintenance issue if it is determined that extenuating circumstances require more time to complete a particular repair. Reminder letters are mailed to property owners throughout the year noting the repair/maintenance items that should be addressed in order to retain the tax exemption. In addition, any property owner may contact staff throughout the year with questions about repair items or concerns about completing the work on time.

#### **2016 Program Results and Heritage Commission Recommendation:**

The 72 property tax exemptions total \$40,993.31 in city receipts and \$168,601.12 for all three participating tax entities. This is approximately an 11.0% increase in city exemptions from 2015. The spreadsheet titled "Properties Recommended for Approval of the 2016 Tax Exemption" (Exhibit A) summarizes the properties recommended for approval and includes information such as exemption percentage applied, property improvement values, and the tax exemption values for each taxing entity. Additionally, the last page summarizes the total tax exemption for each taxing entity. Once all taxing entities have acted on the request, the property list will be forwarded to the Central Appraisal District for its records.

Staff will be available to make a presentation during the Council meeting regarding this agenda item and respond to any questions the Council may have regarding the 2016 Heritage Tax Exemption Program.

xc: Christina Day, AICP, Director of Planning  
Doug McDonald, AICP, Comprehensive Planning Manager

**An Ordinance of the City of Plano, Texas, providing certain Heritage Resources located in the City of Plano, Texas, a partial exemption from the current year's Ad Valorem taxation in the amount of \$40,993.31, providing a severability clause and an effective date.**

**WHEREAS**, Article 8, Section 1-f of the Texas Constitution and Section 11.24 of the Texas Tax Code enable the City of Plano to exempt from taxation all or part of the assessed value of a structure if the structure is designated as a historically significant site in need of tax relief to encourage its preservation; and

**WHEREAS**, City of Plano Ordinance No. 84-8-24, as amended, authorizes the City Council of the City of Plano, upon certification and recommendation by the Heritage Commission, to exempt from the current year taxation part or all of the assessed value of a structure if the structure is designated as a historically significant site and in need of tax relief to encourage its preservation; and

**WHEREAS**, the City Council finds that the structures listed in this ordinance have been certified and recommended by the Heritage Commission and thus should be approved for partial exemption from ad valorem taxes for 2016.

**NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PLANO, TEXAS:**

**Section I.** The historic structures identified in the attached Exhibit "A" have been certified and recommended by the Heritage Commission and are hereby approved by the City Council for partial exemption from ad valorem taxes for the current year (2016) in accordance with the provisions of Ordinance No. 84-8-24, as amended.

**Section II.** All land shall be assessed for taxation in the same equal and uniform manner as all other taxable property in the City.

**Section III.** It is the intention of the City Council that this ordinance and every provision hereof shall be considered severable and the invalidity or partial invalidity of any section, clause, or provision of this ordinance should not affect the validity of any other portion of this ordinance.

**Section IV.** This Ordinance shall become effective immediately upon its passage as required by law.

**PASSED AND APPROVED THIS 28TH DAY OF MARCH, 2016.**

\_\_\_\_\_  
Harry LaRosiliere, MAYOR

ATTEST:

\_\_\_\_\_  
Lisa C. Henderson, CITY SECRETARY

APPROVED AS TO FORM:

\_\_\_\_\_  
Paige Mims, CITY ATTORNEY

EXHIBIT A - PROPERTIES RECOMMENDED FOR APPROVAL OF THE 2016 TAX EXEMPTION

Heritage Resource/Heritage District	Location	Owner	Address	City	ST	Zip	2016 COMMENTS		Surveyed by	Heritage Commission Recommendation	Tax Exemption Percentage	2015 Improvement Value	Plano City (CPL) 0.48860%	Collin College (JCN) 0.081960%	Plano ISD (SPL) 1.4390%	Total Exemption for 2016
							NOTE: Items rated 'Good' (G) shall continue to be maintained as needed. Items rated 'Fair' (F) shall be addressed before becoming a 'Poor' (P) condition. Items rated 'Poor' (P) must be completed by 1/15/17.	Items listed as 'Non-Permitted Construction' (N) must be addressed immediately as they could result in a denial recommendation								
1	Carlisle House	1407 E. 15th Street	Michael and Harriet Linz	1407 E. 15th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS/SS	Approval	100%	323,375	1,580.01	265.04	4,653.37	6,498.41
2	Arch Weatherford House	1410 E. 15th Street	Josephine Howser	1410 E. 15th Street	Plano	TX	75074	2016 Comments: Paint touchup needed at front (north) porch beam and gable (F)	BM/KS/SS	Approval	100%	213,322	1,042.29	174.84	3,069.70	4,286.83
3	Roller House	1413 E. 15th Street	Damon & Kimberly Gonzalez	1413 E. 15th Street	Plano	TX	75074	2016 Comments: Paint touch up needed on porch skirting at east façade (G)	BM/KS/SS	Approval	100%	352,941	1,724.47	289.27	5,078.82	7,092.56
4	Salmon House	1414 E.15th Street	John Hermann	1414 E.15th Street	Plano	TX	75074	2016 Comments: Garage door dent at east façade needs repair (G)	BM/KS/SS	Approval	100%	249,831	1,220.67	204.76	3,595.07	5,020.50
5	Schell House	1210 E. 16th Street	Michael & Debra Hamilton	1210 E. 16th Street	Plano	TX	75074	2016 Comments: Repair/replace roof shingles to match existing color at front (north) façade (F) Clean leaves debris at east façade (F) Paint touchup needed on roof fascia and second floor railings at front (north) façade (F)	BM/KS/SS	Approval	100%	135,600	662.54	111.14	1,951.28	2,724.96
6	Carpenter House	1211 E. 16th Street	Elizabeth Pool	1211 E. 16th Street	Plano	TX	75074	2016 Comments: Paint touchup needed on second floor gable window and first floor window at the east façade to match existing color (F) Remove taped paper from the upper sash of the window at east facade (P) Paint touchup needed on skirting at east façade to match existing color (F) Paint touchup needed on second floor gable trim at west façade to match existing color (F) Clean graffiti at east side fence (P)	BM/KS/SS	Approval	100%	320,672	1,566.80	262.82	4,614.47	6,444.10
7	Little Carlisle House	1611 K Avenue	Little Carlisle House LLC	1611 K Avenue	Plano	TX	75074	2016 Comments: Paint touchup needed on chimney at front (east) façade (G)	BM/KS	Approval	50%	167,004	407.99	68.44	1,201.59	1,678.02
8	Forman House	1617 K Avenue	Gwen Workman	1617 K Avenue	Plano	TX	75074	2016 Comments: Paint touch up needed on right side pilaster & soffit at second floor, and second floor beam located below the front (east) gable to match existing color (F)	BM/KS	Approval	50%	104,762	255.93	42.93	753.76	1,052.63
9	McCall Skaggs House	1704 N Place	William and Annette Armstrong	1704 N Place	Plano	TX	75074	2016 Comments: Repair cracks in the driveway (F) Clean leaves debris at front yard (F) Paint touchup needed on southeast gables to match existing color (F)	BM/KS/SS	Approval	100%	136,486	666.87	111.86	1,964.03	2,742.77
10	Wells Homestead	3921 Coit Road	Richard Wells	5001 K Avenue	Plano	TX	75074	2016 Comments: Paint touchup needed at few locations on the north side façade to match existing color (F)	BM	Approval	50%	141,836	346.51	58.12	1,020.51	1,425.14
11	Plano National Bank/IOOF Lodge	1001 E. 15th Street	The Schell Family Trust B	P. O. Box 860355	Plano	TX	75086-0355	2016 Comments: Paint touchup needed at rear of the west façade to match existing color (F)	DM/SS	Approval	50%	419,152	1,023.99	171.77	3,015.80	4,211.56
12	Mitchell House	609 E. 16th Street	Peggy Mitchell	609 E. 16th Street	Plano	TX	75034	2016 Comments: Clean paint overspray on front porch floor and steps at west facade (P) Clean paint overspray on rear porch floor at west facade (P) Clean paint overspray at east porch floor and steps (P) Clean paint overspray at gazebo floor (P) Repair holes at southeast porch steps and paint touch up to match existing color(P)	BM/KS	Approval	100%	51,910	253.63	42.55	746.98	1,043.16
13	Wyatt House	807 E. 16th Street	Margarita Eliot	807 E. 16th Street	Plano	TX	75074	2016 Comments: Paint touch up needed on porch columns and brick wall at front porch to match existing color (F) Paint touch up needed on brick wall at east porch to match existing color (F) Repair leaning fence on the east side (P) Paint two (2) wooden doors on the outbuilding located to the right side (P)	BM/KS	Approval	100%	146,592	716.25	120.15	2,109.46	2,945.85
14	Will Schimelpfenig House	900 E. 17th Street	Jack and Cindy Boggs	1802 Weanne Drive	Richardson	TX	75082	2016 Comments: Paint touchup needed at few locations on the front (north) façade to match existing color (F)	BM/KS	Approval	100%	178,385	871.59	146.20	2,566.96	3,584.75
15	Bagwill-Sherrill Building	1015 E. 15th Street	1015 Metropolitan Plano, Ltd.	3838 Oak Lawn Avenue, Suite 1416	Dallas	TX	75219	2016 Comments: Paint touchup needed on parapet trim at front (south) façade to match existing color (G) Remove residue from rope light installation along the parapet edges (F)	DM/SS	Approval	50%	191,928	468.88	78.65	1,380.92	1,928.45
16	Merritt Building	1023 E. 15th Street	M. F. Robert and Mirna Lynch	4604 Lawson Court	Plano	TX	75093	2016 Comments: Paint touchup needed on parapet trim at front (south) façade to match existing color (G) Paint touchup needed at few locations around the storefront openings to match existing color (G) Repair broken glass pane on clerestory window at front façade (P) Repair stucco cracks over the clerestory windows at front facade and paint as needed to match existing color (F) Remove residue from rope light installation along the parapet edges. Repair peeled stucco at few locations on the front facade and paint to match existing color (F)	DM/SS	Approval	50%	158,499	387.21	64.95	1,140.40	1,592.57
17	Mathews House	901 E. 17th Street	Jennifer Owens	3100 Main Street, #335	Dallas	TX	75226	2016 Comments: Remove overgrown vegetation (vines) on first and second floor windows at east facade (P) Repair/replace window screens located on first floor window at east façade and second floor window at rear (north) façade (P)	BM/KS	Approval	100%	181,479	886.71	148.74	2,611.48	3,646.93
18	Schimelpfenig-Dudley-O'Neal House	906 E.17th Street	Alvie and Melissa O'Neal	906 E.17th Street	Plano	TX	75074	2016 Comments: Clean leaves debris at the front porch roof (F)	BM/KS	Approval	100%	348,398	1,702.27	285.55	5,013.45	7,001.27
19	R.A. Davis House	906 E. 18th Street	Whitehead & Sheldon LLC	906 E. 18th Street, Suite 300	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	50%	211,517	516.74	86.68	1,521.86	2,125.28

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							NOTE: Items rated 'Good' (G) shall continue to be maintained as needed. Items rated 'Fair' (F) shall be addressed before becoming a 'Poor' (P) condition. Items rated 'Poor' (P) must be completed by 1/15/17. Items listed as 'Non-Permitted Construction' (N) must be addressed immediately as they could result in a denial recommendation									
20	Mary Schimelpfenig House	Tony and Debbie Holman	914 E. 18th Street	Plano	TX	75074	2016 Comments: Remove overgrown vegetation (vines) at west facade (P)	BM/KS	Approval	50%	62,618	152.98	25.66	450.54	629.17	
21	Aldridge House	Clinton M. Haggard	7352 Independence Parkway	Frisco	TX	75035	2016 Comments: Inconsistent paint touchup's at several locations on the front (east), north and south facades. Paint the entire building exterior or New paint touch up's needed at these locations to have a uniform color to closely match the existing color (P) Repair wood pickets at north side fence (F)	BM/KS	Approval	100%	252,175	1,232.13	206.68	3,628.80	5,067.61	
22	Lamm House	John and Helen Proch	1709 H Avenue	Plano	TX	75074	2016 Comments: Paint touchup needed on siding above the front window to match existing color (P) Paint touchup needed above front porch roof and at right corner above front porch roof to match existing color (P) Paint touchup needed on left side of window at north facade to match existing color (P) Paint at south facade appears to be fading. The entire south facade needs to be painted in a uniform color to match other elevations (P)	BM/KS	Approval	100%	143,783	702.52	117.84	2,069.04	2,889.41	
23	Haggard Park	Peggy Ostrander	617 E. 16th Street	Plano	TX	75074	2016 Comments: The wooden fence at the east side needs paint/stain touch up to match existing color/stain (G)	BM/KS	Approval	38%	215,338	399.81	67.07	1,177.51	1,644.39	
24	Haggard Park	Jett Sarrett and Amber Foreman	1601 Carpenter Drive	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	126,981	465.32	78.06	1,370.44	1,913.82	
25	Haggard Park	Erika Bagby	1608 Carpenter Drive	Plano	TX	75034	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	138,570	507.79	85.18	1,495.52	2,088.49	
26	Haggard Park	Mary Ann Thibodeaux	P.O Box 940354	Plano	TX	75094	2016 Comments: Repair the siding bulge at the rear (north) facade (F)	BM/KS	Approval	75%	115,261	422.37	70.85	1,243.95	1,737.18	
27	Haggard Park	Rudolph and Ramona Ringle	801 E. 16th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	586,045	2,147.56	360.24	6,324.89	8,832.69	
28	Haggard Park	Gerald T. Schultz and Karen J. Bowen	811 E. 16th Street	Plano	TX	75074	2016 Comments: Repair and paint wood decking at front porch (F) Repair bent gutter on left side of the front porch roof (F) Paint touchup needed on sill of the dormer window located above the front porch gable (G) Repair hole and paint touchup needed on semi-circular gable window at front (south) facade (G)	BM/KS	Approval	75%	283,878	1,040.27	174.50	3,063.75	4,278.52	
29	Haggard Park	Travis Hamilton	815 E. 16th Street	Plano	TX	75074	2016 Comments: Repair cracks at front porch steps (F) Vinyl siding at east facade looks pale and dirty, so to get a uniform look and color, it needs cleaning or replacement (P) Repair bent gutter on right side of the front hipped roof (F)	BM/KS	Approval	75%	57,994	212.52	35.65	625.90	874.07	
30	Haggard Park	Michael Dagate	819 E. 16th Street	Plano	TX	75074	2016 Comments: Clean siding at the front (south) and the east facade (P)	BM/KS	Approval	75%	146,173	535.65	89.85	1,577.57	2,203.08	
31	Haggard Park	Constance & Russell Coolik	901 E. 16th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	160,007	586.35	98.36	1,726.88	2,411.58	
32	Haggard Park	Richard McKee	907 E. 16th Street	Plano	TX	75074	2016 Comments: Remove black plastic covers over the A.C. units located at the west facade (F)	BM/KS	Approval	75%	105,621	387.05	64.93	1,139.91	1,591.89	
33	Haggard Park	Bertha Cardenas	805 E. 17th Street	Plano	TX	75074	2016 Comments: Front porch floor painting in progress (G)	BM/KS	Approval	75%	76,908	281.83	47.28	830.03	1,159.13	
34	Haggard Park	L.A. Whitley	809 E. 17th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	27,667	101.39	17.01	298.60	416.99	
35	Haggard Park	John and Kathleen Brooks	813 E. 17th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	143,307	525.15	88.09	1,546.64	2,159.88	
36	Haggard Park	Clinton M. Haggard	7532 Independence Parkway	Frisco	TX	75035	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	51,150	187.44	31.44	552.04	770.92	
37	Haggard Park	Larry Westbrook	907 E. 17th Street	Plano	TX	75074	2016 Comments: Clean, repair and paint siding at front (south) facade to match existing color (F) Repair front porch steps to match existing material and finish (F)	BM/KS	Approval	75%	53,478	195.97	32.87	577.16	806.00	
38	Haggard Park	Chris Harden and Ryan Harden	5057 Keller Spring Road, Ste 300	Addison	TX	75001	2016 Comments: Paint touchup needed at windows and their trim at front (north) and east facade to match existing color (F)	BM/KS	Approval	75%	16,509	60.50	10.15	178.17	248.82	
39	Haggard Park	PMM Enterprises LLC	2413 Neal Drive	Garland	TX	75040	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	28,798	105.53	17.70	310.80	434.03	
40	Haggard Park	Charles Spence	106 Salisbury Circle	Murphy	TX	75094	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	38%	10,058	18.67	3.13	55.00	76.81	
41	Haggard Park	Deford & Associates	903 E. 18th Street, Ste 125	Plano	TX	75074	2016 Comments: Repair and paint touchup on first floor porch roof fascia at front (south) facade to match existing color (F)	BM/KS	Approval	38%	551,971	1,024.83	171.91	3,018.29	4,215.03	
42	Haggard Park	Ronald Thompson	121 Rolling Ridge	Holly Lake Ranch	TX	75765	2016 Comments: Clean leaves debris at the northwest roof (F)	BM/KS	Approval	38%	31,964	59.35	9.96	174.79	244.09	
43	Haggard Park	Bob Streiff	913 E. 18th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	38%	85,593	158.92	26.66	468.04	653.62	

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44	Haggard Park	Joe Ergonis	3353 Remington Drive	Plano	TX	75023	2016 Comments: Paint touch up needed on brick wall at rear (south) façade (F) Clean roof gutter debris on first floor at northwest corner (F)	BM/KS	Approval	38%	174,853	324.65	54.46	956.13	1,335.23	
45	Haggard Park	Connie Harrington Coolik	901 E. 16th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	102,348	375.05	62.91	1,104.59	1,542.56	
46	Haggard Park	Carol Armstrong	1603 H Avenue	Plano	TX	75074	2016 Comments: Siding at the front (east) façade looks pale and dirty, so to get a uniform look and color, it needs cleaning or replacement (P)	BM/KS	Approval	75%	101,721	372.76	62.53	1,097.82	1,533.11	
47	Haggard Park	Becky Armstrong	1607 H Avenue	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	75%	114,844	420.85	70.59	1,239.45	1,730.89	
48	Haggard Park	Chris and Pam Hatcher	1611 H Avenue	Plano	TX	75074	2016 Comments: Paint touchup needed around second floor window sill and siding at front (east) façade to match existing color (F)	BM/KS	Approval	75%	91,371	334.83	56.17	986.12	1,377.12	
49	Haggard Park	Humberto Quintanilla	1701 H Avenue	Plano	TX	75074	2016 Comments: Right side of second floor at south facade needs paint touchup to match existing color (P) First and second floor roof fascia at south and east façade needs paint touchup to match existing color (P) Octagonal window trim and the siding below this window at rear (west) facade needs paint touchup to match existing color (P)	BM/KS	Approval	75%	206,443	756.51	126.90	2,228.04	3,111.45	
50	Haggard Park	Young Dean Homestead Ltd.	625 W. Blondy Jhune Road	Allen	TX	75002	2016 Comments: No comments. Thank you for your hard work!	BM/KS	Approval	38%	148,191	275.14	46.15	810.34	1,131.64	
51	Downtown	Metropolitan Mammoth Jack Ltd	3838 Oak Lawn Avenue; Suite 1416	Dallas	TX	75219	2016 Comments: Window seal on west façade needs repair (G) Remove nest on west façade(G)	DM/SS	Approval	38%	339,875	631.04	105.85	1,858.50	2,595.40	
52	Downtown	Crider Living Trust	3013 Crooked Stick Drive	Plano	TX	75074	2016 Comments: Cracking beginning to appear on east façade (F)	DM/SS	Approval	38%	313,297	581.69	97.58	1,713.17	2,392.44	
53	Downtown	Franklin W. Neal	27639 Smithson Valley Road	San Antonio	TX	78261	2016 Comments: Paint touchup needed on window trim on north façade to match existing color (G) Paint touchup needed on west façade and front doors to match existing color (G) Painting needed on rear storage doors (F)	DM/SS	Approval	38%	167,088	310.23	52.04	913.67	1,275.94	
54	Downtown	N A T Properties LLC	1014 E. 15th Place	Plano	TX	75074	2016 Comments: Paint touchup needed on front door sill to match existing color (G) Missing junction box cover at front (south) facade (P)	DM/SS	Approval	38%	359,473	667.43	111.96	1,965.67	2,745.05	
55	Downtown	Katherine S & Forrest W Moore	6800 Del Norte Lane, Apt 245	Dallas	TX	75225	2016 Comments: Remove nest on west facade (G) Paint touchup needed on north façade window to match existing color (G) Remove residue from rope light installation along the building edges (F)	DM/SS	Approval	38%	169,825	315.31	52.89	928.64	1,296.84	
56	Downtown	Pierce Family Living Trust Ronald & Deborah Pierce Trustees	32405 Lake Pleasant Drive	Westlake Village	CA	91361	2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	357,375	663.53	111.30	1,954.20	2,729.03	
57	Downtown	Judith Moore	6800 Del Norte Lane, Apt 245	Dallas	TX	75225	2016 Comments: Paint touchup needed on front bulkhead to match existing color (G) Paint touchup needed on front door to match existing color (G)	DM/SS	Approval	38%	95,088	176.55	29.61	519.96	726.12	
58	Downtown	Michael & Mary Jo Montgomery	3518 Brook Glen Drive	Garland	TX	75044	2016 Comments: Paint touchup needed on front façade and window trim to match existing colors (G)	DM/SS	Approval	38%	275,674	511.84	85.86	1,507.44	2,105.14	
59	Downtown	Judith Moore	6800 Del Norte Lane, Apt 245	Dallas	TX	75225	2016 Comments: Clean paint overspill on porch lighting fixtures and front awning (G) Front awning needs reinforcement (G) Paint touchup needed at front façade where previous sign was installed to match existing color (G) Remove dead vegetation on rear of property (G)	DM/SS	Approval	38%	69,063	128.23	21.51	377.65	527.39	
60	Downtown	CRH Rentals Ltd.	800 Central Parkway, Suite 100	Plano	TX	75074	2016 Comments: Repair/Reattach downspout on front façade (F)	DM/SS	Approval	38%	26,617	49.42	8.29	145.55	203.26	
61	Downtown	Joel & Hillary Patterson	455 Bee Caves Road,	Lucas	TX	75002	2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	247,485	459.50	77.08	1,353.30	1,889.88	
62	Downtown	Allred, Wilcox and Hartley, LLC	1022 E. 15th Street	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	329,690	612.13	102.68	1,802.81	2,517.62	
63	Downtown	Judith Moore	6800 Del Norte Lane, Apt 245	Dallas	TX	75225	2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	154,946	287.69	48.26	847.28	1,183.22	
64	Downtown	Sutton-1012 LLC	5577 Linhurst Court	Fairview	TX	75069	2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	232,980	432.57	72.56	1,273.98	1,779.11	
65	Downtown	Robert Lynch	4604 Lawson Court	Plano	TX	75093	2016 Comments: Window seals on the front façade are beginning to show signs of deterioration (G) Remove residue from rope light installation along the left, right, and top building edge (F) West side façade needs scraping and repainting to match existing color (F)	DM/SS	Approval	38%	256,740	476.68	79.96	1,403.91	1,960.55	
66	Downtown	Katherine W. Power	5454 Emerson Avenue	Dallas	TX	75209	2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	172,328	319.96	53.67	942.32	1,315.95	

EXHIBIT A - PROPERTIES RECOMMENDED FOR APPROVAL OF THE 2016 TAX EXEMPTION

	Heritage Resource/Heritage District	Location	Owner	Address	City	ST	Zip	2016 COMMENTS	Surveyed by	Heritage Commission Recommendation	Tax Exemption Percentage	2015 Improvement Value	Plano City (CPL) 0.48860%	Collin College (JCN) 0.081960%	Plano ISD (SPL) 1.4390%	Total Exemption for 2016
								NOTE: Items rated 'Good' (G) shall continue to be maintained as needed. Items rated 'Fair' (F) shall be addressed before becoming a 'Poor' (P) condition. Items rated 'Poor' (P) must be completed by 1/15/17. Items listed as 'Non-Permitted Construction' (N) must be addressed immediately as they could result in a denial recommendation								
67	Downtown	1032 E. 15th Street	Connor Chaddick	1201 E. 15th Street, Suite 201	Plano	TX	75074	2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	268,773	499.03	83.71	1,469.70	2,052.44
68	Downtown	1035 E. 15th Street	Toni Farris	1035 E. 15th Street	Plano	TX	75074	2016 Comments: Front doors (6) are deteriorating and need attention (F) Remove residue from rope light installation along the top trim of building (F)	DM/SS	Approval	38%	121,450	225.49	37.83	664.11	927.43
69	Downtown	1037 E. 15th Street	Cathy & Jorg Fercher	628 Water Oak Drive	Plano	TX	75025	2016 Comments: Paint touchup needed below front window to match existing color (G) Remove residue from rope light installation along the top trim of building (F)	DM/SS	Approval	38%	124,690	231.51	38.83	681.83	952.17
70	Downtown	1410-12 J Avenue	Brodhead Family Ltd.	7600 Afton Villa Court	Plano	TX		2016 Comments: No comments. Thank you for your hard work!	DM/SS	Approval	38%	310,399	576.31	96.67	1,697.32	2,370.31
71	Downtown	1418 K Avenue	Patricia Pasos	2413 Neal Drive	Garland	TX	75040	2016 Comments: Remove residue from rope light installation along the top building edge (F)	DM/SS	Approval	38%	120,763	224.22	37.61	660.36	922.19
72	Downtown	1422-1428 K Avenue and 1112 E. 15th Street	Las Brisas Properties	1002 Marion Drive	Garland	TX	75042	2016 Comments: <u>1422-28 K Avenue</u> Decorative planters beginning to show signs of rust (F) Clean spray painted building address at rear (east) facade (P) Repair nine divided lites glass panel, remove black tape and paint touchup's around trim on second story door at rear (east) facade (P) <u>1112 E 15th Street</u> No comments	DM/SS	Approval	38%	1,044,833	1,939.92	325.41	5,713.36	7,978.69
												<b>\$14,003,759.00</b>	<b>\$40,993.31</b>	<b>\$6,876.40</b>	<b>\$120,731.41</b>	<b>\$168,601.12</b>