



**CITY OF PLANO
COUNCIL AGENDA ITEM**

CITY SECRETARY'S USE ONLY				
<input type="checkbox"/> Consent <input type="checkbox"/> Regular <input type="checkbox"/> Statutory				
Council Meeting Date:		3/22/10		
Department:		Purchasing/Fleet		
Department Head		Mike Ryan/Reid Choate		
Agenda Coordinator (include phone #): Earl Whitaker x7407				
CAPTION				
Award of Bid No. 2010-52-B for one (1) McCloskey model 733 REW, Trommel Screen to McCourt & Son's Equipment in the amount of \$513,980.00 (2010-52-B).				
FINANCIAL SUMMARY				
<input type="checkbox"/> NOT APPLICABLE <input checked="" type="checkbox"/> OPERATING EXPENSE <input type="checkbox"/> REVENUE <input type="checkbox"/> CIP				
FISCAL YEAR: 2009-10	Prior Year (CIP Only)	Current Year	Future Years	TOTALS
Budget		513,980	0	513,980
Encumbered/Expended Amount	0	0	0	0
This Item	0	-513,980	0	-513,980
BALANCE	0	0	0	0
FUND(s): EQUIPMENT REPLACEMENT FUND (ERF)				
<p>COMMENTS: Funding in the amount of \$250,000 is included in the FY 2009-10 adopted budget to purchase one (1) McCloskey Model 733 REW, Trommel Screen per Bid Sync Bid #2010-52-B. The additional funds of (\$263,980) needed for this purchase will be funded through (\$249,964) paid in from the department to ERF to replace units (05950, 05951, and 05952) that will be sold. The remaining funds of (\$14,016) will be covered by the ERF. A grant application will be made and if the grant is approved, reimbursement will be made to the ERF.</p> <p>STRATEGIC PLAN GOAL: Providing equipment purchases relates to the City's goal of a "Financially Strong City with Service Excellence."</p>				
SUMMARY OF ITEM				
Staff recommends the purchase of one (1) McCloskey model 733 REW, Trommel Screen in the amount of \$513,980.00 be awarded to McCourt & Son's Equipment as the lowest responsive, responsible bid meeting specifications (2010-52-B).				
List of Supporting Documents: Award Memo, Bid Recap			Other Departments, Boards, Commissions or Agencies	



MEMORANDUM

Date: March 11, 2010
To: Earl Whitaker
From: Reid Choate, Fleet Manager
Subject: Trommel Screen Replacement OR # 908701

It is the recommendation of Fleet Services to purchase one, McCloskey Model 733 REW Trommel Screen from McCourt and Son's Equipment, the lowest responsive, responsible bidder meeting specifications on bid number 2010-52-B, in the amount of \$513,980.00.

Staff has reviewed all bids submitted and determined that the two apparent low bidders did not meet the required minimum specifications.

This purchase is for the scheduled replacement of unit number 00704 in Cost Center 714/Compost Operations.

Feel free to call me if you have any questions at extension 4182.



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0358
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Fax No. 214-964-4170



MEMORANDUM

DATE: March 10, 2010

TO: Tom Muehlenbeck, City Manager

FROM: Nancy Nevil, Sustainability & Environmental Services Director

SUBJECT: Funding McCloskey Trommel Screen Replacement

As discussed with you last week, the Compost Operations & Marketing Division is proposing to replace two smaller trommel screens with a larger, higher efficiency trommel. By doing so, the division will significantly improve operations by:

- doubling production of finished product through faster, more efficient machine
- reducing man hours needed to process and screen finished product and maintain equipment by eliminating one screen from fleet, estimated at \$12,960.00 man hours annually
- reducing maintenance costs by eliminating one screen from fleet, estimated at \$22,084 annually
- removing plastic from finished product with an efficient trommel vacuum system

The purchase price of the new screen is \$513,980.00. Funding will come from the following sources:

1. McCloskey trommel screen (#00704) is scheduled for replacement with \$250,000 currently being available in Equipment Replacement Fund.
2. Transfer of money paid to ERF for Komptech screen (#05950) and two conveyors (#05951 and #05952): The screen and conveyors were purchased with SES capital outlay funds in December 2005. As of September 30, 2010, the department will have paid \$249,964 towards their replacement. Since this equipment will not be replaced, we recommend \$249,964 be transferred to the McCloskey screen replacement account to help defray the variance of buying one larger screen instead of two smaller screens. The variance between the purchase price and departmental payments will be \$58,195 and should be covered by revenue from the sale of the equipment (estimated at \$100,000+).

The total funding identified above is \$499,964 leaving a shortage of \$14,016. We are requesting ERF funds cover the \$14,016 shortage. We will make grant application for \$37,600 and will reimburse ERF if successful in receiving grant.

Please provide your approval so that Fleet Services can be assured of the funding source and proceed with the Council Agenda. Let me know if you have any questions or need more information.

c: Mark Israelson, Assistant City Manager
Karen Rhodes, Budget Director
Casey Srader, Budget Manager
Denise Tacke, Finance Director
Mike Ryan, Purchasing Officer
Reid Choate, Fleet Services Manager
Allison Friloux, Accounting Supervisor
Sherrian Jones, Compost Operations & Marketing Manager

CITY OF PLANO

BID NO. 2010-52-B Mobile Trommel Screener

BID RECAP

Bid opening Date/Time: February 15, 2010 @ 4:00 pm

Number of Vendors Notified: 728

Vendors Submitting "No Bids": 2

Number of Bids Submitted: 3

Vermeer Equipment of Texas.
Mobile Trommel Screener = \$ 265,000.00

Powerscreen Texas Inc.
Mobile Trommel Screener = \$ 425,000.00

McCourt and Sons Equipment Inc.
Mobile Trommel Screener = \$ 513,980.00

Bids Evaluated Non-Responsive to Specification: Two (2) Vermeer Equipment of Texas and Powerscreen Texas Inc. Staff has reviewed all bids submitted and determined that the two apparent low bidders did not meet the required minimum specifications.

Recommended Vendor:

McCourt and Sons Equipment Inc. \$ 513,980.00

Earl S. Whitaker

Earl S. Whitaker
Buyer

March 12, 2010

Date